

From: Mike.Mazzei@barclayscapital.com
Sent: Monday, November 19, 2007 4:27 AM (GMT)
To: Walsh, Mark <mawalsh@lehman.com>
Subject: ADIA and ASN

Mark

I know that ASN is going back to ADIA re trying to get them to relax their requirement of other commitments for them to close.

If the GP were to consider a preferential promote structure for ADIA to accomplish this then this BE provider is open to discuss some further preferential treatment re: our fees due us.

We feel that getting ADIA in this year will help on a number of fronts as well as providing the syndication w momentum going into 08

Let's discuss tomorrow

Maz

For important statutory and regulatory disclosures and more information about Barclays Capital, please visit our web site at <http://www.barcap.com>.

Internet communications are not secure and therefore the Barclays Group does not accept legal responsibility for the contents of this message. Although the Barclays Group operates anti-virus programmes, it does not accept responsibility for any damage whatsoever that is caused by viruses being passed. Any views or opinions presented are solely those of the author and do not necessarily represent those of the Barclays Group. Replies to this email may be monitored by the Barclays Group for operational or business reasons.

Barclays Capital is the investment banking division of Barclays Bank PLC, a company registered in England (number 1026167) with its registered office at 1 Churchill Place, London, E14 5HP. This email may relate to or be sent from other members of the Barclays Group.
