

**From:** Lowitt, Ian T <ilowitt@lehman.com>  
**Sent:** Friday, July 20, 2007 9:28 PM (GMT)  
**To:** O'Meara, Chris M (NY) <comeara@lehman.com>  
**Subject:** FW: Allison Transmission

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In case we ever forget; this is why one has concentration limits and overall portfolio limits. Markets do seize up. Do we know what is due to fund in the market over the next few weeks, and which one's we are in. Are we in this deal? Ian

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> From: Kirk, Alex (FID)  
> Sent: Friday, July 20, 2007 5:07 PM  
> To: Nagioff, Roger; Tonucci, Paolo; Lowitt, Ian T; Umezaki, Kentaro  
> Subject: Allison Transmission  
>  
> The deal got pulled 1 day into the market. The market is officially  
> closed we may have fund more than our projection yesterday  
>  
> Alex Kirk  
> Lehman Brothers  
> 745 7th Avenue, 4th Floor  
> New York, NY 10019  
> T: (212) 528-7944  
> akirk@lehman.com  
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