

From: Lyons, Timothy G <TLyons@lehman.com>
Sent: Tuesday, August 12, 2008 7:49 PM (GMT)
To: Lowitt, Ian T <ilowitt@lehman.com>; McDade, Bart <bmcdade@lehman.com>
Subject: Investor presentation outline
Attach: Investor presentationv1.6.doc

<<Investor presentationv1.6.doc>>

Bart and Ian,

Attached is a preliminary draft of the investor presentation outline, based on the structure Ian and I discussed yesterday afternoon.

Where possible, we have included the most recent numbers from our model, but these are obviously changing daily, so we may not have the most updated data from all of the individual workstreams included here.

Please let me know if you have any immediate thoughts on the logic and structure.

Otherwise, Ian, we will schedule time to see you for your detailed comments shortly.

Best,

Tim