

**From:** Kalaher, Kathleen <kathleen.kalaher@lehman.com>  
**Sent:** Friday, August 29, 2008 12:17 PM (GMT)  
**To:** Laut, Jessica <jessica.laut@lehman.com>  
**Cc:** Carine, Allyson <acarine@lehman.com>  
**Subject:** RE: LMT 2008-6 // LBSF Disclosure Agreement // Final

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Thanks for handling this last night!

-----Original Message-----

From: Laut, Jessica  
Sent: Thursday, August 28, 2008 7:58 PM  
To: 'DZawitz@MckeeNelson.com'; Kalaher, Kathleen  
Subject: Re: LMT 2008-6 // LBSF Disclosure Agreement // Final

Sorry, hit send before I was finished...

Please replace the language of Annex A, in its entirety, with:

The Cap Counterparty. Lehman Brothers Special Financing Inc., a Delaware corporation and a wholly-owned subsidiary of Lehman Brothers Inc., is Lehman Brothers Inc.'s principal dealer in a broad range of OTC derivative products including interest rate, currency, credit and mortgage derivatives. Lehman Brothers Special Financing Inc. is not independently rated, yet does benefit from a full and unconditional guarantee by the Sponsor, which is currently rated "A" by S&P, "A+" by Fitch, "AA(low)" by DBRS and "A2" by Moody's for long-term senior debt and "A-1" by S&P, "F1" by Fitch, "R-1(middle)" by DBRS and "P-1" by Moody's for short-term debt. There can be no assurance that such ratings will be maintained.

Thank you. With this change made, LBSF sig pgs are released from escrow.

Any questions, please contact me.

Kindest-  
Jessica

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Jessica Laut  
Lehman Brothers

----- Original Message -----

From: Zawitz, David <DZawitz@MckeeNelson.com>  
To: Hitzmann, Michael C; Stimola, Nicholas; Tie, Lei; Hedvat, Lauren; Lechner, Scott; Gelber, Leslee; Lynn, Alicia; Laut, Jessica; Kalaher, Kathleen; Bardos, Louis; Carla.S.Walker@wellsfargo.com <Carla.S.Walker@wellsfargo.com>; amy.doyle@wellsfargo.com <amy.doyle@wellsfargo.com>; jonathan.polking@alston.com <jonathan.polking@alston.com>; bill.macurda@alston.com <bill.macurda@alston.com>; brian.cox@alston.com <brian.cox@alston.com>  
Cc: jjohnson@MckeeNelson.com <jjohnson@MckeeNelson.com>; dkingsley@MckeeNelson.com <dkingsley@MckeeNelson.com>; cchen-young@MckeeNelson.com <cchen-young@MckeeNelson.com>; dzawitz@MckeeNelson.com <dzawitz@MckeeNelson.com>; dzeller@MckeeNelson.com <dzeller@MckeeNelson.com>

Sent: Thu Aug 28 19:44:24 2008  
Subject: LMT 2008-6 // LBSF Disclosure Agreement // Final

Good evening,

Please find attached the final execution copy of the LBSF Disclosure Agreement for LMT 2008-6, as well as a blackline marked against the previous distribution. As we plan on printing the Prospectus Supplement tonight, please confirm that you have released your signature pages from escrow.

Please feel free to contact me with any questions.

Thanks,

David J. Zawitz  
Law Clerk\*  
McKee Nelson LLP  
1919 M Street, NW, Suite 200  
Washington, DC 20036  
Tel: 202-327-2057  
Fax: 202-775-8586

\* Admitted to practice law in New York only.

<<LBSF Disclosure Agreement (final blackline).pdf>> <<LBSF Disclosure Agreement (final).pdf>>

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We hereby confirm that we are placing no limitation on any disclosure of the tax treatment or tax structure that is the subject of any written advice provided in this e-mail or any attachment.

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