

From: Lai, Jonathan <jonathan.lai@lehman.com>
Sent: Monday, September 15, 2008 6:59 PM (GMT)
To: Gatsos, John <john.gatsos@lehman.com>
Cc: Lukow, Stephen [NY] <stephen.lukow@lehman.com>
Subject: R3 Aircraft TRS
Attach: R3 TRS Master Confirmation Agreement.May 28, 2008.pdf

John,

At Steve's request, attached please find a copy of the aircraft total return swap confirmation between Lehman and R3. The name of the Milbank that represented us in this transaction is Eric Moser (emoser@milbank.com, 212-530-5388)

<<R3 TRS Master Confirmation Agreement.May 28, 2008.pdf>>

Thanks,
Jon