

High Grade Loan Commitments

PSYND Amount	Expected Funding	Company Name	Project Name	Sponsors	Facility	Expected Close	Agent
15.0	-	AllianceBernstein Funds	--	Corp	Revolver	07/19/07	No
30.0	-	American Express Company	--	Corp	Revolver	07/20/07	No
45.0	-	American Express Company	--	Corp	Revolver	07/20/07	No
3,000.0	-	Chicago Mercantile Exchange Holdings, Inc.	--	Corp	364-Day Revolver	07/27/07	Yes
60.0	-	TC Group Investment Holdings, L.P.	Diamond	Carlyle	Revolver	07/31/07	Yes
200.0	1,000.0	TC Group Investment Holdings, L.P.	Diamond	Carlyle	Term	07/31/07	Yes
100.0	-	TC Group Investment Holdings, L.P.	Diamond	Carlyle	DD Term	07/31/07	Yes
40.0	-	Loews Oil & Gas Acquisition Corp.	--	Corp	Revolver	08/01/07	No
160.0	160.0	Loews Oil & Gas Acquisition Corp.	--	Corp	Term	08/01/07	No
120.0	-	Cisco Systems, Inc.	--	Corp	Revolver	08/02/07	No
-	175.0	eBay Inc.	--	Corp	Revolver	08/02/07	No
3,500.0	-	The Home Depot, Inc.	--	Corp	Revolver	08/15/07	Yes
30.0	-	Tyco Electronics	--	Corp	Revolver	09/01/07	No
26.4	-	Tyco Fire & Safety	--	Corp	Revolver	09/01/07	No
30.0	-	Tyco Healthcare	--	Corp	Revolver	09/01/07	No
1,200.0	852.0	PHH Mortgage Corporation	--	Blackstone & G	Warehousing Facility	09/28/07	No
750.0	-	ITC Holdings Corp.	--	Corp	Bridge	12/01/07	No
9,306.4	2,187.0						

High Yield Loan Commitments

PSYND	Expected						
Amount	Funding	Company Name	Project Name	Sponsors	Facility	Agent	Expected Close
17.0	9.4	SemGroup Energy Partners, L.P.		Carlyle/Riverstone; Ritchie Capital	Revolver	No	07/20/07
15.0	-	PRIMEDIA, Inc.	--	Staple/KKR	Revolver	No	07/23/07
37.5	37.5	PRIMEDIA, Inc.	--	Staple/KKR	Term Loan B	No	07/23/07
28.9	17.4	Safari Ventures, LLC (DuPont Fabros)	Rainmaker	Corp	Revolver	No	07/23/07
21.1	21.1	Safari Ventures, LLC (DuPont Fabros)	Rainmaker	Corp	Term	No	07/23/07
12.5	-	Orbitz Worldwide, Inc.	--	Blackstone	Revolver	No	07/27/07
14.2	-	Alliance Broadcasting	Godfather	GSCP & CanWest	Revolver	No	07/30/07
152.0	152.0	Alliance Broadcasting	Godfather	GSCP & CanWest	1st Lien Term	No	07/30/07
85.2	-	Alliance Broadcasting	Godfather	GSCP & CanWest	Sr. Bridge	No	07/30/07
70.3	-	Alliance Broadcasting	Godfather	GSCP & CanWest	Sub. Bridge	No	07/30/07
24.5	24.5	Dollar General Corp.	--	KKR	FILo Term Loan	No	07/31/07
25.0	25.0	Frontier Drilling ASA	--	Riverstone/Avista	2nd Lien Term	No	07/31/07
-	650.0	Goodyear Engineered Products		Carlyle	1st Lien Term	Yes	07/31/07
16.7	-	Goodyear Engineered Products		Carlyle	Revolver	Yes	07/31/07
35.2	410.0	Goodyear Engineered Products		Carlyle	2nd Lien Term	Yes	07/31/07
50.0	-	Krueger International, Inc.	Rocker	Advent International	Revolver	No	07/31/07
170.0	170.0	Krueger International, Inc.	Rocker	Advent International	1st Lien Term	No	07/31/07
85.0	85.0	Krueger International, Inc.	Rocker	Advent International	2nd Lien Term	No	07/31/07
8.0	-	PharMerica Corporation	Safari	Corp	Revolver	No	07/31/07
22.0	22.0	PharMerica Corporation	Safari	Corp	Term	No	07/31/07
66.7	-	PQ Corporation (CPQ Holdings LLC)		Carlyle	Revolver	No	07/31/07
268.3	268.3	PQ Corporation (CPQ Holdings LLC)		Carlyle	1st Lien Term	No	07/31/07
153.3	153.3	PQ Corporation (CPQ Holdings LLC)		Carlyle	2nd Lien PIK Toggle Term	No	07/31/07
25.2	-	Syniverse Holdings, Inc.		Corp	USD Revolver	Yes	07/31/07
12.0	-	Syniverse Holdings, Inc.		Corp	EUR Revolver	Yes	07/31/07
178.2	297.0	Syniverse Holdings, Inc.		Corp	USD Term	Yes	07/31/07
78.0	130.0	Syniverse Holdings, Inc.		Corp	EUR Term	Yes	07/31/07
16.7	-	Top Tour Corporation	Tampa	CCMP Capital Asia Ltd.	Revolver B	TBD	07/31/07
33.4	-	Top Tour Corporation	Tampa	CCMP Capital Asia Ltd.	Sr. Bridge (Tranche D)	TBD	07/31/07
34.2	34.2	Top Tour Corporation	Tampa	CCMP Capital Asia Ltd.	Term (Tranche A1)	TBD	07/31/07
22.1	22.1	Top Tour Corporation	Tampa	CCMP Capital Asia Ltd.	Term (Tranche A2)	TBD	07/31/07
12.5	-	Top Tour Corporation	Tampa	CCMP Capital Asia Ltd.	Sub. Facility (Tranche C)	TBD	07/31/07
58.5	-	US Investigations, Inc.		Providence Equity	Revolver	Yes	07/31/07
471.3	725.0	US Investigations, Inc.		Providence Equity	Term B	Yes	07/31/07
162.5	-	US Investigations, Inc.		Providence Equity	Sr. Bridge	Yes	07/31/07
123.5	-	US Investigations, Inc.		Providence Equity	Sub. Bridge	Yes	07/31/07
162.5	-	DAE Aviation Holdings	Lancelot	Dubai Aerospace Enterprise/Carlyle	Sr. Bridge	No	08/01/07
18.0	-	Vertrue Incorporated	Velocity	One Equity Partners II LP	Revolver	Yes	08/01/07
258.0	430.0	Vertrue Incorporated	Velocity	One Equity Partners II LP	1st Lien Term	Yes	08/01/07
120.0	200.0	Vertrue Incorporated	Velocity	One Equity Partners II LP	2nd Lien Term	Yes	08/01/07
666.7	-	Home Depot Supply	V/Tango	Bain, Carlyle, Clayton Dubilier & Rice	ABL Revolver	Yes	08/03/07
1,250.0	3,750.0	Home Depot Supply	V/Tango	Bain, Carlyle, Clayton Dubilier & Rice	Term B	Yes	08/03/07
66.7	-	Home Depot Supply	V/Tango	Bain, Carlyle, Clayton Dubilier & Rice	Revolver	Yes	08/03/07
66.7	-	Home Depot Supply	V/Tango	Bain, Carlyle, Clayton Dubilier & Rice	Synthetic LC	Yes	08/03/07
437.7	-	Home Depot Supply	V/Tango	Bain, Carlyle, Clayton Dubilier & Rice	Sr. Bridge	Yes	08/03/07
437.7	-	Home Depot Supply	V/Tango	Bain, Carlyle, Clayton Dubilier & Rice	Sr. PIK Bridge	Yes	08/03/07
391.7	-	Home Depot Supply	V/Tango	Bain, Carlyle, Clayton Dubilier & Rice	Sub. Bridge	Yes	08/03/07
10.0	-	Chronic Care Solutions Holding Inc.		Warburg Pincus	Revolver	No	08/06/07
76.0	76.0	Chronic Care Solutions Holding Inc.		Warburg Pincus	Term	No	08/06/07
-	-	Nuance Communications, Inc.	Vicksburg	Corp	Revolver	No	08/06/07
-	-	Nuance Communications, Inc.	Vicksburg	Corp	Term B	No	08/06/07
56.3	56.3	Nuance Communications, Inc.	Vicksburg	Corp	Term B	No	08/06/07
-	-	Nuance Communications, Inc.	Vicksburg	Corp	Bridge	No	08/06/07
67.5	-	Targa Resources, Inc.		Warburg Pincus	Revolver	No	08/06/07
67.5	-	Targa Resources, Inc.		Warburg Pincus	Synthetic LC	No	08/06/07
343.1	343.1	Targa Resources, Inc.		Warburg Pincus	1st Lien Term	No	08/06/07
78.8	78.8	Targa Resources, Inc.		Warburg Pincus	2nd Lien Term	No	08/06/07
133.3	-	Allison Transmission	Atlas	Carlyle & Onex	Revolver	No	08/07/07
1,033.3	1,033.3	Allison Transmission	Atlas	Carlyle & Onex	1st Lien Term	No	08/07/07
366.7	366.7	Allison Transmission	Atlas	Carlyle & Onex	2nd Lien PIK Term	No	08/07/07
500.0	500.0	Jarden Corporation	J1	Corp	Term	Yes	08/08/07
47.4	-	Air Canada Technical Services LP	Monarch	KKR & Sageview	Revolver	TBD	08/15/07
426.2	426.2	Air Canada Technical Services LP	Monarch	KKR & Sageview	1st Lien Term B	TBD	08/15/07
213.1	213.1	Air Canada Technical Services LP	Monarch	KKR & Sageview	2nd Lien PIK Term	TBD	08/15/07
-	17.0	Arclight Capital / DTE Energy	Jolt	Tenaska Power	Synthetic LC	Yes	08/15/07
-	225.0	Arclight Capital / DTE Energy	Jolt	Tenaska Power	Term B	Yes	08/15/07
-	-	CDW Corporation	Rooster	Madison Dearborn Partners	Equity	No	08/22/07
-	-	Chembulk Tankers LLC	Candy	AMA Capital Partners	Synthetic LC	No	08/30/07
-	-	Chembulk Tankers LLC	Candy	AMA Capital Partners	DD 1st Lien Term	No	08/30/07
-	-	Chembulk Tankers LLC	Candy	AMA Capital Partners	1st Lien Term	No	08/30/07
37.5	-	ARINC Inc.	Arrow	Carlyle	Revolver	No	08/31/07
32.5	-	ARINC Inc.	Arrow	Carlyle	Synthetic LC	No	08/31/07
187.5	187.5	ARINC Inc.	Arrow	Carlyle	Term B	No	08/31/07
107.5	107.5	ARINC Inc.	Arrow	Carlyle	2nd Lien PIK	No	08/31/07
260.0	260.0	First Data Corp.	Normandy	KKR	Revolver	No	08/31/07
1,820.0	182.0	First Data Corp.	Normandy	KKR	Term	No	08/31/07
357.5	-	First Data Corp.	Normandy	KKR	Sr. Bridge	No	08/31/07
357.5	-	First Data Corp.	Normandy	KKR	Sr. PIK Toggle Bridge	No	08/31/07
325.0	-	First Data Corp.	Normandy	KKR	Sub. Bridge	No	08/31/07
-	250.0	First Data Corp.	Normandy	KKR	Equity	No	08/31/07
-	350.0	Harman International Industries	Harmony	KKR	Equity	No	09/01/07
250.0	-	TXU Corporation		KKR & TPG	Sr. Bridge	No	09/01/07
312.5	-	TXU Corporation		KKR & TPG	Sr. PIK Toggle Bridge	No	09/01/07
-	500.0	TXU Corporation		KKR & TPG	Equity	No	09/01/07
250.0	-	TXU Electric Delivery Company (Oncon)		KKR & TPG	Revolver	No	09/01/07

625.0	-	TXU Energy Company (Luminant Energy)		KKR & TPG	Sr. Bridge	No	09/01/07
218.8	-	TXU Energy Company (Luminant Energy)		KKR & TPG	Sr. PIK Toggle Bridge	No	09/01/07
412.5	-	TXU Energy Company (Luminant Energy)		KKR & TPG	Revolver	No	09/01/07
156.3	-	TXU Energy Company (Luminant Energy)		KKR & TPG	Synthetic LC	No	09/01/07
2,000.0	2,000.0	TXU Energy Company (Luminant Energy)		KKR & TPG	Term	No	09/01/07
512.0	-	TXU Energy Company (Luminant Energy)		KKR & TPG	DD Term	No	09/01/07
210.0	140.0	McJunkin Corporation	Sooner	Corp/GSCP	ABL Revolver	No	09/03/07
358.8	1,025.0	McJunkin Corporation	Sooner	Corp/GSCP	1st Lien Term	Yes	09/03/07
312.0	-	Great Atlantic & Pacific Tea Co.		Corp	Sr. Bridge	No	09/15/07
240.0	240.0	PHH Mortgage Corporation		Blackstone & GECC	MSR Term	No	09/28/07
240.0	52.8	PHH Mortgage Corporation		Blackstone & GECC	MSR Revolver	No	09/28/07
30.0	24.0	PHH Mortgage Corporation		Blackstone & GECC	Receivables Facility	No	09/28/07
90.0	90.0	PHH Mortgage Corporation		Blackstone & GECC	2nd Lien Bridge	No	09/28/07
30.0	-	PHH Mortgage Corporation		Blackstone & GECC	2nd Lien DD Bridge	No	09/28/07
100.0	-	Alliance Data Systems	Aladdin	Blackstone	Revolver	No	09/30/07
780.0	780.0	Alliance Data Systems	Aladdin	Blackstone	Term B	No	09/30/07
360.0	-	Alliance Data Systems	Aladdin	Blackstone	Sr. PIK Bridge	No	09/30/07
82.0	-	Alliance Data Systems	Aladdin	Blackstone	Sub. Bridge	No	09/30/07
100.0	-	Applebee's International, Inc.	Antelope	Corp/HOP	Revolver Bridge	Yes	09/30/07
1,850.0	-	Applebee's International, Inc.	Antelope	Corp/HOP	1st Lien Term Bridge	Yes	09/30/07
189.0	-	Applebee's International, Inc.	Antelope	Corp/HOP	2nd Lien Term Bridge	Yes	09/30/07
26.3	-	Biomet, Inc.	Beethoven	Blackstone, KKR, TPG, & GSCP	Revolver	No	09/30/07
30.0	-	Biomet, Inc.	Beethoven	Blackstone, KKR, TPG, & GSCP	ABL Revolver	No	09/30/07
280.0	160.0	CDW Corporation	Rooster	Madison Dearborn Partners	ABL Revolver	No	09/30/07
880.0	880.0	CDW Corporation	Rooster	Madison Dearborn Partners	Term B	No	09/30/07
208.0	-	CDW Corporation	Rooster	Madison Dearborn Partners	Sr. Bridge	No	09/30/07
208.0	-	CDW Corporation	Rooster	Madison Dearborn Partners	Sr. PIK Bridge	No	09/30/07
384.0	-	CDW Corporation	Rooster	Madison Dearborn Partners	Sub. Bridge	No	09/30/07
4.0	-	Windstream Regatta Holdings, Inc.	Regatta	WCAS	Revolver	No	09/30/07
9.2	9.2	Windstream Regatta Holdings, Inc.	Regatta	WCAS	Term	No	09/30/07
121.5	-	Harman International Industries	Harmony	KKR	Revolver	No	10/01/07
640.6	640.6	Harman International Industries	Harmony	KKR	Term B	No	10/01/07
256.2	-	Harman International Industries	Harmony	KKR	Sr. PIK Bridge	No	10/01/07
128.1	-	Harman International Industries	Harmony	KKR	Sub. Bridge	No	10/01/07
50.0	-	LKQ Corporation/Keystone Automotive Indus	Acquisition Opportu	Corp	Revolver	TBD	10/01/07
420.0	420.0	LKQ Corporation/Keystone Automotive Indus	Acquisition Opportu	Corp	Term B	TBD	10/01/07
75.0	75.0	LKQ Corporation/Keystone Automotive Indus	Acquisition Opportu	Corp	2nd Lien Term	TBD	10/01/07
50.0	-	Metavante Corp	Montana	Corp	Revolver	No	10/01/07
350.0	350.0	Metavante Corp	Montana	Corp	1st Lien Term	No	10/01/07
60.0	-	Sequa Corp.	Bluebird	Carlyle	Revolver	Yes	10/01/07
480.0	1,200.0	Sequa Corp.	Bluebird	Carlyle	Term B	Yes	10/01/07
280.0	700.0	Sequa Corp.	Bluebird	Carlyle	Sub. PIK Bridge	Yes	10/01/07
-	276.5	Territory Resources Ltd./Consolidated Miner	Macarthur	Corp	Secured Bridge Loan	No	10/01/07
260.0	260.0	Hawaiian Telcom Yellow Pages	Palm	Local Insight Media	Term	Yes	11/01/07
5.0	-	Hawaiian Telcom Yellow Pages	Palm	Local Insight Media	Revolver	Yes	11/01/07
61.8	61.8	Hawaiian Telcom Yellow Pages	Palm	Local Insight Media	2nd Lien Term	Yes	11/01/07
128.1	-	Hawaiian Telcom Yellow Pages	Palm	Local Insight Media	Sr. Bridge Loan	Yes	11/01/07
20.0	-	Tribune Company	Cubs	Equity Group Investments	Term B	No	11/01/07
31.5	-	Tribune Company	Cubs	Equity Group Investments	Sr. Bridge	No	11/01/07
80.0	-	FairPoint Communications, Inc.		Corp	Revolver	Yes	01/31/08
672.0	1,680.0	FairPoint Communications, Inc.		Corp	Term	Yes	01/31/08
80.0	-	FairPoint Communications, Inc.		Corp	DD Term	Yes	01/31/08
150.0	-	Houghton-Mifflin Riverdeep Group/Harcourt	2010	Corp	Revolver	No	1Q08
1,482.6	1,482.6	Houghton-Mifflin Riverdeep Group/Harcourt	2010	Corp	1st Lien Term	No	1Q08
504.6	504.6	Houghton-Mifflin Riverdeep Group/Harcourt	2010	Corp	2nd Lien Term	No	1Q08
260.7	260.7	Houghton-Mifflin Riverdeep Group/Harcourt	2010	Corp	HoldCo PIK Loan	No	1Q08
31,772.0	26,119.0						