

From: Wechsler, Jeffrey <jeffrey.wechsler@lehman.com>
Sent: Tuesday, March 4, 2008 5:04 PM (GMT)
To: Cohen, Jonathan <jonathan.cohen@lehman.com>
Cc: Cyrus, Keith <keith.cyrus@lehman.com>; Neighbor, Webster <rwebster.neighbor@lehman.com>
Subject: ASN Bridge Equity Discounting Sensitivity
Attach: Bridge Equity Discounting Sens (03-03-08).xls

Jonathan,

Attached please find the latest version of the Bridge Equity Discounting Sensitivity. We have updated for the latest version of the model, which includes a lot of changes since it was last distributed. The largest changes include, adjusting capitalization to reflect the latest agreement as of 11/27/07, updated 2008 budgets and the updated deleveraging sales plan.

If you have any questions please let me know.

Thanks,
Jeff

<<Bridge Equity Discounting Sens (03-03-08).xls>>

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