

**From:** Reilly, Brian <breilly@lehman.com>  
**Sent:** Monday, July 28, 2008 2:17 AM (GMT)  
**To:** McGee III, Hugh E <hmcgee@lehman.com>; Weiss, Jeffrey L <jweiss@lehman.com>; Wieseneck, Larry <lwiesene@lehman.com>; Whitman, Brad <bwhitman@lehman.com>  
**Cc:** Shafir, Mark G <mark.shafir@lehman.com>; Mehta, Punit (NY) <pumehta@lehman.com>  
**Subject:** IMD Update  
**Attach:** IMD Overview Presentation - v41 in progress.pdf;Project Hercules\_Contact Log\_vFinal.pdf

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I'm attaching two documents that were sent to Dick and Bart tonight:

1. A presentation on all of IMD broken into its component parts, which includes financial projections.
2. An updated investor log

Punit negotiated several of the NDAs over the weekend, so we should have many of them signed up by end of day tomorrow. By then (or Tuesday morning, at the latest), we should be in a position to send out the presentation with the financials and a bid process letter

As George mentioned, his senior team will be doing dry-runs tomorrow afternoon, and Hellman + Friedman is coming in Tuesday afternoon.

Brian

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----- Original Message -----

From: Kavulich, Stephen N  
To: Reilly, Brian; Mehta, Punit (NY); Vitols, Janis; Laurino, Andrew; Paull, Benjamin M  
Cc: Kavulich, Stephen N  
Sent: Sun Jul 27 22:03:28 2008  
Subject: Hercules - Management Presentation & Partner Call Log Summary

Please find attached an updated management presentation and partner call log summary.

Thanks,

Steve <<IMD Overview Presentation - v41 in progress.pdf>> <<Project Hercules\_Contact Log\_vFinal.pdf>>

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