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Sent: Thursday, August 16, 2007 1:09 AM (GMT)
To: O'Meara, Chris M (NY) <comeara@lehman.com>; Tonucci, Paolo <paolo.tonucci@lehman.com>
Cc: Financial Planning and Analysis New York <FinancialPlanningandAnalysisNY@lehman.com>
Subject: Latest Decks for S&P Presentation on 17th August
Attach: Overview 08-15-07.ppt;S&P RM section 08-14-07 v2.ppt;Liquidity Presentation v4.ppt;Equity Adequacy Framework 8.15.07.ppt

Chris/Paolo,

As requested, I'm forwarding you the latest versions of the decks for the August 17th presentation to S&P:

Overview:
<<Overview 08-15-07.ppt>>
Risk Management:
<<S&P RM section 08-14-07 v2.ppt>>
Liquidity Management:
<<Liquidity Presentation v4.ppt>>
Capital Adequacy:
<<Equity Adequacy Framework 8.15.07.ppt>>

Cheers,
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