

Project East Living Mortgage & Mezzanine Debt Summary  
October 5, 2007

Loan Summary (Wire to Title Company)

	Total Debt Wire to Title			Lehman Share of		Bank of America Share of		Comments
	Co. Less Bank Loan	Funded by Third Party	Funded by Syndicate	Syndicate	Syndicate	Barclays Share of Syndicate		
<i>Fannie Mae 10 YR Fixed Bucket 1</i>	537,454,340.19	0.00	537,454,340.19	254,192,523.64	148,898,231.50	134,363,585.05	Syndicate funds to title and redeemed by Fannie Mae	
<i>Fannie Mae 10 YR Fixed Bucket 2</i>	793,820,827.07	0.00	793,820,827.07	375,442,720.00	219,922,900.30	198,455,206.77	Syndicate funds to title and redeemed by Fannie Mae	
<i>Fannie Mae 10 YR Fixed Bucket 3</i>	1,417,265,306.98	0.00	1,417,265,306.98	670,304,839.16	392,644,141.07	354,316,326.75	Syndicate funds to title and redeemed by Fannie Mae	
<i>Fannie Mae 7 YR Fixed Bucket 4</i>	1,049,964,592.36	0.00	1,049,964,592.36	496,587,578.73	290,885,865.54	262,491,148.09	Syndicate funds to title and redeemed by Fannie Mae	
<i>Fannie Mae 5 YR Fixed Bucket 5</i>	324,235,320.80	0.00	324,235,320.80	153,349,302.50	89,827,288.10	81,058,830.20	Syndicate funds to title and redeemed by Fannie Mae	
<i>Fannie Mae 5 YR Fixed Bucket 6</i>	940,945,979.74	0.00	940,945,979.74	445,026,517.27	260,682,967.54	235,236,494.94	Syndicate funds to title and redeemed by Fannie Mae	
<i>Fannie Mae 5 YR Fixed Bucket 7</i>	1,152,416,014.62	0.00	1,152,416,014.62	545,042,644.82	319,269,366.15	288,104,003.66	Syndicate funds to title and redeemed by Fannie Mae	
<i>Fannie Mae Floating Bucket 8</i>	228,168,977.00	0.00	228,168,977.00	107,914,000.77	63,212,731.98	57,042,244.25	Syndicate funds to title and redeemed by Fannie Mae	
<i>Fannie Mae Floating Bucket 9</i>	1,356,475,308.06	0.00	1,356,475,308.06	641,553,814.04	375,802,667.01	339,118,827.02	Syndicate funds to title and redeemed by Fannie Mae	
<b>Total Funding Fannie Mae Buckets</b>	<b>7,800,746,666.82</b>	<b>0.00</b>	<b>7,800,746,666.82</b>	<b>3,689,413,840.93</b>	<b>2,161,146,159.19</b>	<b>1,950,186,666.71</b>		
<i>Freddie Mac Floating Hold Co</i>	977,562,495.56	0.00	977,562,495.56	462,344,536.43	270,827,335.24	244,390,623.89		
<i>Freddie Mac Floating Sell Co</i>	1,114,417,673.85	0.00	1,114,417,673.85	527,071,082.56	308,742,172.83	278,604,418.46		
<b>Total Funding Freddie Mac Buckets</b>	<b>2,091,980,169.41</b>	<b>0.00</b>	<b>2,091,980,169.41</b>	<b>989,415,618.99</b>	<b>579,569,508.06</b>	<b>522,995,042.35</b>		
<i>Werner Ground Lease</i>	75,647,343.11	0.00	75,647,343.11	35,777,902.63	20,957,604.70	18,911,835.78		
<b>Total Debt Wire To Title Co</b>								
<b>Excluding Bank Loan</b>	<b>9,968,374,179.34</b>	<b>0.00</b>	<b>9,968,374,179.34</b>	<b>4,714,607,362.55</b>	<b>2,761,673,271.95</b>	<b>2,492,093,544.83</b>		

\* All Third Party and Syndicate funding amounts above will be wired to the Title Co. at closing and are net of stub interest. Net amount funded to venture is found below and is reduced due to tax reserves funded to the Servicer

Net to Borrower

	Total Fund to Venture			Lehman Share of		Bank of America Share of		Comments
	Funded by Third Party	Funded by Syndicate	Syndicate	Syndicate	Barclays Share of Syndicate			
<i>Fannie Mae 10 YR Fixed Bucket 1</i>	536,788,615.23	0.00	536,788,615.23	253,877,664.70	148,713,796.72	134,197,153.81		
<i>Fannie Mae 10 YR Fixed Bucket 2</i>	792,739,419.02	0.00	792,739,419.02	374,931,261.03	219,623,303.23	198,184,854.75		
<i>Fannie Mae 10 YR Fixed Bucket 3</i>	1,415,784,706.98	0.00	1,415,784,706.98	669,604,579.77	392,233,950.47	353,946,176.74		
<i>Fannie Mae 7 YR Fixed Bucket 4</i>	1,049,105,760.77	0.00	1,049,105,760.77	496,181,388.74	290,647,931.83	262,276,440.19		
<i>Fannie Mae 5 YR Fixed Bucket 5</i>	323,749,702.45	0.00	323,749,702.45	153,119,526.15	89,692,750.69	80,937,425.61		
<i>Fannie Mae 5 YR Fixed Bucket 6</i>	939,643,380.03	0.00	939,643,380.03	444,410,444.27	260,322,090.76	234,910,845.01		
<i>Fannie Mae 5 YR Fixed Bucket 7</i>	1,151,468,596.84	0.00	1,151,468,596.84	544,594,557.42	319,006,890.21	287,867,149.21		
<i>Fannie Mae Floating Bucket 8</i>	227,949,729.20	0.00	227,949,729.20	107,810,306.10	63,151,990.80	56,987,432.30		
<i>Fannie Mae Floating Bucket 9</i>	1,355,296,509.43	0.00	1,355,296,509.43	640,996,293.56	375,476,088.51	338,824,127.36		
<b>Total Funding Fannie Mae Buckets</b>	<b>7,792,526,419.95</b>	<b>0.00</b>	<b>7,792,526,419.95</b>	<b>3,685,526,021.73</b>	<b>2,158,868,793.22</b>	<b>1,948,131,604.99</b>		
<i>Freddie Mac Floating Hold Co</i>	971,452,495.56	0.00	971,452,495.56	459,454,772.21	269,134,599.45	242,863,123.89		
<i>Freddie Mac Floating Sell Co</i>	1,113,797,673.85	0.00	1,113,797,673.85	526,777,849.53	308,570,405.86	278,449,418.46		
<b>Total Funding Freddie Mac Buckets</b>	<b>2,085,250,169.41</b>	<b>0.00</b>	<b>2,085,250,169.41</b>	<b>986,232,621.75</b>	<b>577,705,005.31</b>	<b>521,312,542.35</b>		
<i>Werner Ground Lease</i>	75,647,343.11	0.00	75,647,343.11	35,777,902.63	20,957,604.70	18,911,835.78		
<b>Total Funding to Venture</b>								
<b>Excluding Bank Loan</b>	<b>9,953,423,932.46</b>	<b>0.00</b>	<b>9,953,423,932.46</b>	<b>4,707,536,546.11</b>	<b>2,757,531,403.23</b>	<b>2,488,355,983.12</b>		

Stub Interest & Reserve Summary

<i>Total Mortgage Stub Interest</i>	41,616,591.55
<i>Total Mezzanine Loan I Stub Interest</i>	3,969,594.39
<i>Total Mezzanine Loan II Stub Interest</i>	2,411,530.03
<i>Total Stub Interest</i>	47,997,715.97
<i>Debt Service Reserves</i>	6,730,000.00
<i>Tax Reserves</i>	8,220,246.88

\* Details on Reserves and stub interest are found on the corresponding tabs

Hedge Losses to be Wired

<i>Lehman 5 Yr Hedge</i>	39,331,000.00	38,349,825.26	(981,174.74)
<i>Barclays 10 Yr Hedge</i>	49,490,000.00	46,848,661.57	(2,641,338.43)

\* Fannie Mae will fund a premium on the note amount(s) above to unwind the Lehman and Barclays hedges

Project East Living Debt Funding Detail

October 5, 2007

		Mortgage Index	Mezzanine Index	Hedging Premiums	Fannie PP	Loan Amount
Allocations	5 YR	5.2755%	4.8000%	1.0166524	#####	#####
Lehman	7 YR	5.0130%	4.9700%	1.0000000	957,679,491.80	#####
Bank of America	10 YR	5.4110%	5.1500%	1.0189918	#####	#####
Barclays	Floating Index (FNMA)	5.1210%	5.1210%			
Total	Floating Index (FHLC)	4.9800%	4.9800%			

Funding Buckets	Lehman Share	Bank of America Share	Barclays Share	Total	Funded by Syndicate	FNMA Purchase Price	FNMA Premium
<i>Fannie Mae 10 YR Fixed Bucket 1</i>							
Mortgage Loan Amount	233,323,351.10	136,673,706.40	123,332,352.50	493,329,410.00	Y	502,698,623.49	9,369,213.49
Net Funding of Loan Amount	232,228,597.94	136,032,433.37	122,753,677.10	491,014,708.41			
Net Loan Amount to Borrower	231,913,738.99	135,847,998.60	122,587,245.86	490,348,983.45			
Mezzanine Loan Amount (I & II)	22,096,504.74	12,943,458.88	11,679,987.87	46,719,951.49	Y		
Net Funding of Mezzanine Loan (I & II)	21,963,925.71	12,865,798.13	11,609,907.94	46,439,631.78			
<b>Syndicate Funding</b>	<b>254,192,523.64</b>	<b>148,898,231.50</b>	<b>134,363,585.05</b>	<b>537,454,340.19</b>			
<i>Third Party Financing</i>	0.00	0.00	0.00	0.00			
<i>Syndicate to Venture</i>	253,877,664.70	148,713,796.72	134,197,153.81	536,788,615.23			
<i>Third Party to Venture</i>	0.00	0.00	0.00	0.00			
<i>Fannie Mae 10 YR Fixed Bucket 2</i>							
Mortgage Loan Amount	334,686,992.32	196,049,437.43	176,912,143.25	707,648,573.00	Y	721,088,093.17	13,439,520.17
Net Funding of Loan Amount	333,116,640.95	195,129,573.47	176,082,071.47	704,328,285.90			
Net Loan Amount to Borrower	332,605,181.98	194,829,976.40	175,811,719.46	703,246,877.85			
Mezzanine Loan Amount (I & II)	42,581,568.46	24,942,984.74	22,508,184.40	90,032,737.60	Y		
Net Funding of Mezzanine Loan (I & II)	42,326,079.05	24,793,326.83	22,373,135.29	89,492,541.17			
<b>Syndicate Funding</b>	<b>375,442,720.00</b>	<b>219,922,900.30</b>	<b>198,455,206.77</b>	<b>793,820,827.07</b>			
<i>Third Party Financing</i>	0.00	0.00	0.00	0.00			
<i>Syndicate to Venture</i>	374,931,261.03	219,623,303.23	198,184,854.75	792,739,419.02			
<i>Third Party to Venture</i>	0.00	0.00	0.00	0.00			
<i>Fannie Mae 10 YR Fixed Bucket 3</i>							
Mortgage Loan Amount	598,671,014.16	350,683,230.09	316,451,414.75	1,265,805,659.00	Y	#####	24,039,927.91
Net Funding of Loan Amount	595,862,049.76	349,037,824.37	314,966,624.71	1,259,866,498.85			
Net Loan Amount to Borrower	595,161,790.37	348,627,633.77	314,596,474.71	1,258,385,898.84			
Mezzanine Loan Amount (I & II)	74,892,142.25	43,869,533.90	39,587,225.39	158,348,901.54	Y		
Net Funding of Mezzanine Loan (I & II)	74,442,789.40	43,606,316.70	39,349,702.03	157,398,808.13			
<b>Syndicate Funding</b>	<b>670,304,839.16</b>	<b>392,644,141.07</b>	<b>354,316,326.75</b>	<b>1,417,265,306.98</b>			
<i>Third Party Financing</i>	0.00	0.00	0.00	0.00			
<i>Syndicate to Venture</i>	669,604,579.77	392,233,950.47	353,946,176.74	1,415,784,706.98			
<i>Third Party to Venture</i>	0.00	0.00	0.00	0.00			
<i>Fannie Mae 7 YR Fixed Bucket 4</i>							
Mortgage Loan Amount	455,692,470.63	266,930,757.87	240,874,409.50	963,497,638.00	Y	963,497,638.00	0.00
Net Funding of Loan Amount	453,681,841.52	265,752,992.64	239,811,611.39	959,246,445.55			
Net Loan Amount to Borrower	453,275,651.54	265,515,058.93	239,596,903.49	958,387,613.95			
Mezzanine Loan Amount (I & II)	43,155,608.18	25,279,239.71	22,811,615.96	91,246,463.84	Y		
Net Funding of Mezzanine Loan (I & II)	42,905,737.20	25,132,872.91	22,679,536.70	90,718,146.82			
<b>Syndicate Funding</b>	<b>496,587,578.73</b>	<b>290,885,865.54</b>	<b>262,491,148.09</b>	<b>1,049,964,592.36</b>			
<i>Third Party Financing</i>	0.00	0.00	0.00	0.00			
<i>Syndicate to Venture</i>	496,181,388.74	290,647,931.83	262,276,440.19	1,049,105,760.77			
<i>Third Party to Venture</i>	0.00	0.00	0.00	0.00			
<i>Fannie Mae 5 YR Fixed Bucket 5</i>							
Mortgage Loan Amount	140,748,101.96	82,445,947.54	74,398,016.50	297,592,066.00	Y	302,547,688.12	4,955,622.12
Net Funding of Loan Amount	140,094,362.22	82,063,006.72	74,052,456.31	296,209,825.25			
Net Loan Amount to Borrower	139,864,685.86	81,928,469.32	73,931,051.73	295,724,206.91			
Mezzanine Loan Amount (I & II)	13,329,317.85	7,807,908.06	7,045,741.97	28,182,967.88	Y		
Net Funding of Mezzanine Loan (I & II)	13,254,840.28	7,764,281.38	7,006,373.89	28,025,495.55			
<b>Syndicate Funding</b>	<b>153,349,202.50</b>	<b>89,827,288.10</b>	<b>81,058,830.20</b>	<b>324,235,320.80</b>			
<i>Third Party Financing</i>	0.00	0.00	0.00	0.00			
<i>Syndicate to Venture</i>	153,119,526.15	89,692,750.69	80,937,425.61	323,749,702.45			
<i>Third Party to Venture</i>	0.00	0.00	0.00	0.00			
<i>Fannie Mae 5 YR Fixed Bucket 6</i>							
Mortgage Loan Amount	447,103,199.86	261,899,424.89	236,334,208.25	945,336,833.00	Y	961,078,960.08	15,742,127.08
Net Funding of Loan Amount	445,026,517.27	260,682,967.54	235,236,494.94	940,945,979.74			
Net Loan Amount to Borrower	444,410,444.27	260,322,090.76	234,910,845.01	939,643,380.03			
Mezzanine Loan Amount (I & II)	0.00	0.00	0.00	0.00	Y		

Net Funding of Mezzanine Loan (I & II)	0.00	0.00	0.00	0.00		
<b>Syndicate Funding</b>	<b>445,026,517.27</b>	<b>260,682,967.54</b>	<b>235,236,494.94</b>	<b>940,945,979.74</b>		
<b>Third Party Financing</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>		
<b>Syndicate to Venture</b>	<b>444,410,444.27</b>	<b>260,322,090.76</b>	<b>234,910,845.01</b>	<b>939,643,380.03</b>		
<b>Third Party to Venture</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>		
<b>Fannie Mae 5 YR Fixed Bucket 7</b>						
Mortgage Loan Amount	501,349,001.43	293,674,961.82	265,007,987.75	1,060,031,951.00	Y	##### 17,652,076.06
Net Funding of Loan Amount	499,020,360.66	292,310,915.04	263,777,091.90	1,055,108,367.60		
Net Loan Amount to Borrower	498,572,273.26	292,048,439.10	263,540,237.45	1,054,160,949.81		
Mezzanine Loan Amount (I & II)	46,280,878.57	27,109,927.83	24,463,602.13	97,854,408.53	Y	
Net Funding of Mezzanine Loan (I & II)	46,022,284.16	26,958,451.11	24,326,911.76	97,307,647.02		
<b>Syndicate Funding</b>	<b>545,042,644.82</b>	<b>319,269,366.15</b>	<b>288,104,003.66</b>	<b>1,152,416,014.62</b>		
<b>Third Party Financing</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>		
<b>Syndicate to Venture</b>	<b>544,594,557.42</b>	<b>319,006,890.21</b>	<b>287,867,149.21</b>	<b>1,151,468,596.84</b>		
<b>Third Party to Venture</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>		
<b>Fannie Mae Floating Bucket 8</b>						
Mortgage Loan Amount	99,062,307.72	58,027,680.03	52,363,329.25	209,453,317.00	Y	
Net Funding of Loan Amount	98,587,848.80	57,749,756.45	52,112,535.08	208,450,140.34		
Net Loan Amount to Borrower	98,484,154.13	57,689,015.28	52,057,723.13	208,230,892.54		
Mezzanine Loan Amount (I & II)	9,381,533.51	5,495,416.34	4,958,983.28	19,835,933.13	Y	
Net Funding of Mezzanine Loan (I & II)	9,326,151.97	5,462,975.52	4,929,709.17	19,718,836.66		
<b>Syndicate Funding</b>	<b>107,914,000.77</b>	<b>63,212,731.98</b>	<b>57,042,244.25</b>	<b>228,168,977.00</b>		
<b>Third Party Financing</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>		
<b>Syndicate to Venture</b>	<b>107,810,306.10</b>	<b>63,151,990.80</b>	<b>56,987,432.30</b>	<b>227,949,729.20</b>		
<b>Third Party to Venture</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>		
<b>Fannie Mae Floating Bucket 9</b>						
Mortgage Loan Amount	532,847,194.90	312,125,643.35	281,657,612.75	1,126,630,451.00	Y	
Net Funding of Loan Amount	530,295,123.26	310,630,717.58	280,308,613.61	1,121,234,454.45		
Net Loan Amount to Borrower	529,737,602.79	310,304,139.09	280,013,913.96	1,120,055,655.83		
Mezzanine Loan Amount (I & II)	111,919,378.85	65,558,960.36	59,159,446.40	236,637,785.61	Y	
Net Funding of Mezzanine Loan (I & II)	111,258,690.78	65,171,949.43	58,810,213.40	235,240,853.61		
<b>Syndicate Funding</b>	<b>641,553,814.04</b>	<b>375,802,667.01</b>	<b>339,118,827.02</b>	<b>1,356,475,308.06</b>		
<b>Third Party Financing</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>		
<b>Syndicate to Venture</b>	<b>640,996,293.56</b>	<b>375,476,088.51</b>	<b>338,824,127.36</b>	<b>1,355,296,509.43</b>		
<b>Third Party to Venture</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>		
<b>Total Fannie Mae</b>						
Mortgage Loan Amount	3,343,483,634.08	1,958,510,789.42	1,767,331,474.50	7,069,325,898.00		
Net Funding of Loan Amount	3,327,913,342.37	1,949,390,187.19	1,759,101,176.52	7,036,404,706.08		
Net Loan Amount to Borrower	3,324,025,523.18	1,947,112,821.22	1,757,046,114.80	7,028,184,459.21		
Mezzanine Loan Amount (I & II)	363,636,932.40	213,007,429.82	192,214,787.41	768,859,149.63		
Net Funding of Mezzanine Loan (I & II)	361,500,498.55	211,755,972.00	191,085,490.18	764,341,960.74		
<b>Syndicate Funding</b>	<b>3,689,413,840.93</b>	<b>2,161,146,159.19</b>	<b>1,950,186,666.71</b>	<b>7,800,746,666.82</b>		
<b>Third Party Financing</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>		
<b>Syndicate to Venture</b>	<b>3,685,526,021.73</b>	<b>2,158,868,793.22</b>	<b>1,948,131,604.99</b>	<b>7,792,526,419.95</b>		
<b>Third Party to Venture</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>		
<b>Freddie Mac Floating Hold Co</b>						
Mortgage Loan Amount	400,550,407.02	234,630,217.98	211,726,875.00	846,907,500.00	Y	
Net Funding of Loan Amount	398,684,287.18	233,537,101.86	210,740,463.01	842,961,852.06		
Net Loan Amount to Borrower	395,794,522.97	231,844,366.08	209,212,963.01	836,851,852.06		
Mezzanine Loan Amount (I & II)	64,057,834.87	37,523,126.92	33,860,320.60	135,441,282.39	Y	
Net Funding of Mezzanine Loan (I & II)	63,660,249.25	37,290,233.38	33,650,160.87	134,600,643.50		
<b>Syndicate Funding</b>	<b>462,344,536.43</b>	<b>270,827,335.24</b>	<b>244,390,623.89</b>	<b>977,562,495.56</b>		
<b>Third Party Financing</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>		
<b>Syndicate to Venture</b>	<b>459,454,772.21</b>	<b>269,134,599.45</b>	<b>242,863,123.89</b>	<b>971,452,495.56</b>		
<b>Third Party to Venture</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>		
<b>Freddie Mac Floating Sell Co</b>						
Mortgage Loan Amount	451,658,086.41	264,567,538.59	238,741,875.00	954,967,500.00	Y	
Net Funding of Loan Amount	449,578,451.85	263,349,352.05	237,642,601.30	950,570,405.20		
Net Loan Amount to Borrower	449,285,218.82	263,177,585.08	237,487,601.30	949,950,405.20		
Mezzanine Loan Amount (I & II)	77,976,605.51	45,676,318.46	41,217,641.32	164,870,565.29	Y	
Net Funding of Mezzanine Loan (I & II)	77,492,630.72	45,392,820.77	40,961,817.16	163,847,268.65		
<b>Syndicate Funding</b>	<b>527,071,082.56</b>	<b>308,742,172.83</b>	<b>278,604,418.46</b>	<b>1,114,417,673.85</b>		
<b>Third Party Financing</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>		
<b>Syndicate to Venture</b>	<b>526,777,849.53</b>	<b>308,570,405.86</b>	<b>278,449,418.46</b>	<b>1,113,797,673.85</b>		
<b>Third Party to Venture</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>		

<b>Total Freddie Mac</b>					
Mortgage Loan Amount	852,208,493.44	499,197,756.56	450,468,750.00	1,801,875,000.00	Y
Net Funding of Loan Amount	848,262,739.03	496,886,453.91	448,383,064.31	1,793,532,257.26	
Net Loan Amount to Borrower	845,079,741.79	495,021,951.16	446,700,564.31	1,786,802,257.26	
Mezzanine Loan Amount (I & II)	142,034,440.39	83,199,445.37	75,077,961.92	300,311,847.68	Y
Net Funding of Mezzanine Loan (I & II)	141,152,879.96	82,683,054.15	74,611,978.04	298,447,912.15	
<b>Syndicate Funding</b>	<b>989,415,618.99</b>	<b>579,569,508.06</b>	<b>522,995,042.35</b>	<b>2,091,980,169.41</b>	
<b>Third Party Financing</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	
<b>Syndicate to Venture</b>	<b>986,232,621.75</b>	<b>577,705,005.31</b>	<b>521,312,542.35</b>	<b>2,085,250,169.41</b>	
<b>Third Party to Venture</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	
<b>OC/SD JV</b>					
Loan Amount	390,189,112.50	228,560,887.50	206,250,000.00	825,000,000.00	N
Net Funding of Loan Amount	388,378,548.31	227,500,314.19	205,292,954.17	821,171,816.67	
Net Loan Amount to Borrower	388,378,548.31	227,500,314.19	205,292,954.17	821,171,816.67	
Mezzanine Loan Amount (I & II)	130,063,037.50	76,186,962.50	68,750,000.00	275,000,000.00	N
Net Funding of Mezzanine Loan (I & II)	129,256,690.02	75,714,628.73	68,323,772.92	273,295,091.67	
<b>Syndicate Funding</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	
<b>Third Party Financing</b>	<b>517,635,238.33</b>	<b>303,214,942.92</b>	<b>273,616,727.08</b>	<b>1,094,466,908.33</b>	
<b>Syndicate to Venture</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	
<b>Third Party to Venture</b>	<b>517,635,238.33</b>	<b>303,214,942.92</b>	<b>273,616,727.08</b>	<b>1,094,466,908.33</b>	
<b>Werner Ground Lease</b>					
Loan Amount	35,944,694.00	21,055,306.00	19,000,000.00	76,000,000.00	Y
Net Funding of Loan Amount	35,777,902.63	20,957,604.70	18,911,835.78	75,647,343.11	
Net Loan Amount to Borrower	35,777,902.63	20,957,604.70	18,911,835.78	75,647,343.11	
Mezzanine Loan Amount (I & II)				0.00	Y
Net Funding of Mezzanine Loan (I & II)	0.00	0.00	0.00	0.00	
<b>Syndicate Funding</b>	<b>35,777,902.63</b>	<b>20,957,604.70</b>	<b>18,911,835.78</b>	<b>75,647,343.11</b>	
<b>Third Party Financing</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	
<b>Syndicate to Venture</b>	<b>35,777,902.63</b>	<b>20,957,604.70</b>	<b>18,911,835.78</b>	<b>75,647,343.11</b>	
<b>Third Party to Venture</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	

	<sup>c17</sup>		<sup>c34</sup>		<sup>c48</sup>			
	<b>Mortgage</b>	<b>LTC</b>	<b>Mezzanine I</b>	<b>LTC</b>	<b>Mezzanine II</b>	<b>LTC</b>	<b>Total Capitalization</b>	<b>Comments</b>
Bucket 1	493,329,410	61.00%	25,375,000	64.14%	21,344,951	66.78%	808,736,737	Fannie Mae 10 YR Fixed Bucket 1
Bucket 2	707,648,573	59.24%	65,000,000	64.68%	25,032,738	66.78%	1,194,546,696	Fannie Mae 10 YR Fixed Bucket 2
Bucket 3	1,265,805,659	59.35%	100,000,000	64.04%	58,348,902	66.78%	2,132,705,257	Fannie Mae 10 YR Fixed Bucket 3
Bucket 4	963,497,638	61.00%	65,000,000	65.12%	26,246,464	66.78%	1,579,504,327	Fannie Mae 7 YR Fixed Bucket 4
Bucket 5	297,592,066	61.00%	28,175,000	66.78%	7,968	66.78%	487,855,846	Fannie Mae 5 YR Fixed Bucket 5
Bucket 6	945,336,833	54.58%	-	54.58%	-	54.58%	1,731,919,619	Fannie Mae 5 YR Fixed Bucket 6
Bucket 7	1,060,031,951	60.97%	60,000,000	64.42%	37,854,409	66.60%	1,738,585,108	Fannie Mae 5 YR Fixed Bucket 7
Bucket 8	209,453,317	61.00%	19,820,000	66.77%	15,933	66.78%	343,366,094	Fannie Mae Floating Bucket 8
Bucket 9	1,126,630,451	55.19%	150,000,000	62.53%	86,637,786	66.78%	2,041,526,542	Fannie Mae Floating Bucket 9
Total Freddie ASOT	846,907,500	60.35%	67,000,000	65.12%	68,441,282	70.00%	1,403,346,561	Freddie Mac Floating Hold Co
Total Freddie SellCo	954,967,500	59.69%	87,000,000	65.13%	77,870,565	70.00%	1,599,777,540	Freddie Mac Floating Sell Co
Total OCSD JV (100% Interest)	825,000,000	53.63%	150,000,000	63.38%	125,000,000	71.51%	1,538,250,857	OC/SD JV
Werner Ground Lease	76,000,000	60.32%	-	60.32%	-	60.32%	126,000,000	Werner Ground Lease

Bucket 1

October 5, 2007

Fannie Mae 10 YR Fixed Bucket 1

	Loan	Mezzanine Loan
Benchmark:	5.4110%	5.1500%
Credit Spread:	0.8450%	2.8500%
Coupon:	6.2560%	8.0000%
1st Payment Date:	12/1/2007	12/1/2007
Accrual Date:	11/1/2007	11/1/2007
Stub Interest Period:	27.00	27.00

	Total	Lehman Share	Bank of America Share	Barclays Share	Comments
<b>Loan Amount:</b>	<b>493,329,410.00</b>	<b>233,323,351.10</b>	<b>136,673,706.40</b>	<b>123,332,352.50</b>	
Deposits Received:	0.00	0.00	0.00	0.00	
<b>Total Funds Available:</b>	<b>493,329,410.00</b>	<b>233,323,351.10</b>	<b>136,673,706.40</b>	<b>123,332,352.50</b>	
<b>Loan Proceeds at Closing:</b>	<b>493,329,410.00</b>	<b>233,323,351.10</b>	<b>136,673,706.40</b>	<b>123,332,352.50</b>	
<b>Deductions:</b>					
Stub Interest:	2,314,701.59	1,094,753.16	641,273.03	578,675.40	
Tax Reserve:	665,724.96	314,858.95	184,434.77	166,431.24	
Required Repair Reserve:	0.00	0.00	0.00	0.00	
Environmental Reserve:	0.00	0.00	0.00	0.00	
<b>Subtotal Deductions:</b>	<b>2,980,426.55</b>	<b>1,409,612.11</b>	<b>825,707.80</b>	<b>745,106.64</b>	
<b>Net Amount to Borrower:</b>	<b>490,348,983.45</b>	<b>231,913,738.99</b>	<b>135,847,998.60</b>	<b>122,587,245.86</b>	
<b>Total Wire Number Loan:</b>	<b>491,014,708.41</b>	<b>232,228,597.94</b>	<b>136,032,433.37</b>	<b>122,753,677.10</b>	
<b>Mezzanine I Loan Amount:</b>	<b>25,375,000.00</b>	<b>12,001,271.19</b>	<b>7,029,978.81</b>	<b>6,343,750.00</b>	Debit to Ledger 1QZ / 1GA
Deposits Received:	0.00	0.00	0.00	0.00	
<b>Total Funds Available:</b>	<b>25,375,000.00</b>	<b>12,001,271.19</b>	<b>7,029,978.81</b>	<b>6,343,750.00</b>	
<b>Mezzanine Loan I Proceeds at Closing:</b>	<b>25,375,000.00</b>	<b>12,001,271.19</b>	<b>7,029,978.81</b>	<b>6,343,750.00</b>	
<b>Deductions:</b>					
Stub Interest:	152,250.00	72,007.63	42,179.87	38,062.50	Credit to Interest Kickout Account 28000125
<b>Subtotal Deductions:</b>	<b>152,250.00</b>	<b>72,007.63</b>	<b>42,179.87</b>	<b>38,062.50</b>	
<b>Net Amount to Borrower:</b>	<b>25,222,750.00</b>	<b>11,929,263.56</b>	<b>6,987,798.94</b>	<b>6,305,687.50</b>	
<b>Total Wire Number Mezzanine Loan I:</b>	<b>25,222,750.00</b>	<b>11,929,263.56</b>	<b>6,987,798.94</b>	<b>6,305,687.50</b>	
<b>Mezzanine II Loan Amount:</b>	<b>21,344,951.49</b>	<b>10,095,233.55</b>	<b>5,913,480.07</b>	<b>5,336,237.87</b>	Debit to Ledger 1QZ / 1GA
Deposits Received:	0.00	0.00	0.00	0.00	
<b>Total Funds Available:</b>	<b>21,344,951.49</b>	<b>10,095,233.55</b>	<b>5,913,480.07</b>	<b>5,336,237.87</b>	
<b>Mezzanine Loan II Proceeds at Closing:</b>	<b>21,344,951.49</b>	<b>10,095,233.55</b>	<b>5,913,480.07</b>	<b>5,336,237.87</b>	
<b>Deductions:</b>					
Stub Interest:	128,069.71	60,571.40	35,480.88	32,017.43	Credit to Interest Kickout Account 28000125
<b>Subtotal Deductions:</b>	<b>128,069.71</b>	<b>60,571.40</b>	<b>35,480.88</b>	<b>32,017.43</b>	
<b>Net Amount to Borrower:</b>	<b>21,216,881.78</b>	<b>10,034,662.15</b>	<b>5,877,999.19</b>	<b>5,304,220.44</b>	
<b>Total Wire Number Mezzanine Loan II:</b>	<b>21,216,881.78</b>	<b>10,034,662.15</b>	<b>5,877,999.19</b>	<b>5,304,220.44</b>	

Bucket 2

October 5, 2007

Fannie Mae 10 YR Fixed Bucket 2

	Loan	Mezzanine Loan
Benchmark:	5.4110%	5.1500%
Credit Spread:	0.8450%	2.8500%
Coupon:	6.2560%	8.0000%
1st Payment Date:	12/1/2007	12/1/2007
Accrual Date:	11/1/2007	11/1/2007
Stub Interest Period:	27.00	27.00

	Total	Lehman Share	Bank of America Share	Barclays Share	Comments
<b>Loan Amount:</b>	<b>707,648,573.00</b>	<b>334,686,992.32</b>	<b>196,049,437.43</b>	<b>176,912,143.25</b>	
Deposits Received:	0.00	0.00	0.00	0.00	
<b>Total Funds Available:</b>	<b>707,648,573.00</b>	<b>334,686,992.32</b>	<b>196,049,437.43</b>	<b>176,912,143.25</b>	
<b>Loan Proceeds at Closing:</b>	<b>707,648,573.00</b>	<b>334,686,992.32</b>	<b>196,049,437.43</b>	<b>176,912,143.25</b>	
<b>Deductions:</b>					
Stub Interest:	3,320,287.10	1,570,351.37	919,863.96	830,071.78	
Tax Reserve:	1,081,408.05	511,458.96	299,597.07	270,352.01	
Required Repair Reserve:	0.00	0.00	0.00	0.00	
Environmental Reserve:	0.00	0.00	0.00	0.00	
<b>Subtotal Deductions:</b>	<b>4,401,695.15</b>	<b>2,081,810.33</b>	<b>1,219,461.03</b>	<b>1,100,423.79</b>	
<b>Net Amount to Borrower:</b>	<b>703,246,877.85</b>	<b>332,605,181.98</b>	<b>194,829,976.40</b>	<b>175,811,719.46</b>	
<b>Total Wire Number Loan:</b>	<b>704,328,285.90</b>	<b>333,116,640.95</b>	<b>195,129,573.47</b>	<b>176,082,071.47</b>	
<b>Mezzanine I Loan Amount:</b>	<b>65,000,000.00</b>	<b>30,742,172.50</b>	<b>18,007,827.50</b>	<b>16,250,000.00</b>	Debit to Ledger 1QZ / IGA
Deposits Received:	0.00	0.00	0.00	0.00	
<b>Total Funds Available:</b>	<b>65,000,000.00</b>	<b>30,742,172.50</b>	<b>18,007,827.50</b>	<b>16,250,000.00</b>	
<b>Mezzanine Loan I Proceeds at Closing:</b>	<b>65,000,000.00</b>	<b>30,742,172.50</b>	<b>18,007,827.50</b>	<b>16,250,000.00</b>	
<b>Deductions:</b>					
Stub Interest:	390,000.00	184,453.04	108,046.97	97,500.00	Credit to Interest Kickout Account 28000125
<b>Subtotal Deductions:</b>	<b>390,000.00</b>	<b>184,453.04</b>	<b>108,046.97</b>	<b>97,500.00</b>	
<b>Net Amount to Borrower:</b>	<b>64,610,000.00</b>	<b>30,557,719.47</b>	<b>17,899,780.54</b>	<b>16,152,500.00</b>	
<b>Total Wire Number Mezzanine Loan I:</b>	<b>64,610,000.00</b>	<b>30,557,719.47</b>	<b>17,899,780.54</b>	<b>16,152,500.00</b>	
<b>Mezzanine II Loan Amount:</b>	<b>25,032,737.60</b>	<b>11,839,395.96</b>	<b>6,935,157.24</b>	<b>6,258,184.40</b>	Debit to Ledger 1QZ / IGA
Deposits Received:	0.00	0.00	0.00	0.00	
<b>Total Funds Available:</b>	<b>25,032,737.60</b>	<b>11,839,395.96</b>	<b>6,935,157.24</b>	<b>6,258,184.40</b>	
<b>Mezzanine Loan II Proceeds at Closing:</b>	<b>25,032,737.60</b>	<b>11,839,395.96</b>	<b>6,935,157.24</b>	<b>6,258,184.40</b>	
<b>Deductions:</b>					
Stub Interest:	150,196.43	71,036.38	41,610.94	37,549.11	Credit to Interest Kickout Account 28000125
<b>Subtotal Deductions:</b>	<b>150,196.43</b>	<b>71,036.38</b>	<b>41,610.94</b>	<b>37,549.11</b>	
<b>Net Amount to Borrower:</b>	<b>24,882,541.17</b>	<b>11,768,359.58</b>	<b>6,893,546.29</b>	<b>6,220,635.29</b>	
<b>Total Wire Number Mezzanine Loan II:</b>	<b>24,882,541.17</b>	<b>11,768,359.58</b>	<b>6,893,546.29</b>	<b>6,220,635.29</b>	

Bucket 3

October 5, 2007

Fannie Mae 10 YR Fixed Bucket 3

	Loan	Mezzanine Loan
Benchmark:	5.4110%	5.1500%
Credit Spread:	0.8450%	2.8500%
Coupon:	6.2560%	8.0000%
1st Payment Date:	12/1/2007	12/1/2007
Accrual Date:	11/1/2007	11/1/2007
Stub Interest Period:	27.00	27.00

	Total	Lehman Share	Bank of America Share	Barclays Share	Comments
<b>Loan Amount:</b>	<b>1,265,805,659.00</b>	<b>598,671,014.16</b>	<b>350,683,230.09</b>	<b>316,451,414.75</b>	
Deposits Received:	0.00	0.00	0.00	0.00	
<b>Total Funds Available:</b>	<b>1,265,805,659.00</b>	<b>598,671,014.16</b>	<b>350,683,230.09</b>	<b>316,451,414.75</b>	
<b>Loan Proceeds at Closing:</b>	<b>1,265,805,659.00</b>	<b>598,671,014.16</b>	<b>350,683,230.09</b>	<b>316,451,414.75</b>	
<b>Deductions:</b>					
Stub Interest:	5,939,160.15	2,808,964.40	1,645,405.72	1,484,790.04	
Tax Reserve:	1,480,600.00	700,259.40	410,190.61	370,150.00	
Required Repair Reserve:	0.00	0.00	0.00	0.00	
Environmental Reserve:	0.00	0.00	0.00	0.00	
<b>Subtotal Deductions:</b>	<b>7,419,760.16</b>	<b>3,509,223.79</b>	<b>2,055,596.32</b>	<b>1,854,940.04</b>	
<b>Net Amount to Borrower:</b>	<b>1,258,385,898.84</b>	<b>595,161,790.37</b>	<b>348,627,633.77</b>	<b>314,596,474.71</b>	
<b>Total Wire Number Loan:</b>	<b>1,259,866,498.85</b>	<b>595,862,049.76</b>	<b>349,037,824.37</b>	<b>314,966,624.71</b>	
<b>Mezzanine I Loan Amount:</b>	<b>100,000,000.00</b>	<b>47,295,650.00</b>	<b>27,704,350.00</b>	<b>25,000,000.00</b>	Debit to Ledger 1QZ / 1GA
Deposits Received:	0.00	0.00	0.00	0.00	
<b>Total Funds Available:</b>	<b>100,000,000.00</b>	<b>47,295,650.00</b>	<b>27,704,350.00</b>	<b>25,000,000.00</b>	
<b>Mezzanine Loan I Proceeds at Closing:</b>	<b>100,000,000.00</b>	<b>47,295,650.00</b>	<b>27,704,350.00</b>	<b>25,000,000.00</b>	
<b>Deductions:</b>					
Stub Interest:	600,000.00	283,773.90	166,226.10	150,000.00	Credit to Interest Kickout Account 28000125
<b>Subtotal Deductions:</b>	<b>600,000.00</b>	<b>283,773.90</b>	<b>166,226.10</b>	<b>150,000.00</b>	
<b>Net Amount to Borrower:</b>	<b>99,400,000.00</b>	<b>47,011,876.10</b>	<b>27,538,123.90</b>	<b>24,850,000.00</b>	
<b>Total Wire Number Mezzanine Loan I:</b>	<b>99,400,000.00</b>	<b>47,011,876.10</b>	<b>27,538,123.90</b>	<b>24,850,000.00</b>	
<b>Mezzanine II Loan Amount:</b>	<b>58,348,901.54</b>	<b>27,596,492.25</b>	<b>16,165,183.90</b>	<b>14,587,225.39</b>	Debit to Ledger 1QZ / 1GA
Deposits Received:	0.00	0.00	0.00	0.00	
<b>Total Funds Available:</b>	<b>58,348,901.54</b>	<b>27,596,492.25</b>	<b>16,165,183.90</b>	<b>14,587,225.39</b>	
<b>Mezzanine Loan II Proceeds at Closing:</b>	<b>58,348,901.54</b>	<b>27,596,492.25</b>	<b>16,165,183.90</b>	<b>14,587,225.39</b>	
<b>Deductions:</b>					
Stub Interest:	350,093.41	165,578.95	96,991.10	87,523.35	Credit to Interest Kickout Account 28000125
<b>Subtotal Deductions:</b>	<b>350,093.41</b>	<b>165,578.95</b>	<b>96,991.10</b>	<b>87,523.35</b>	
<b>Net Amount to Borrower:</b>	<b>57,998,808.13</b>	<b>27,430,913.30</b>	<b>16,068,192.80</b>	<b>14,499,702.03</b>	
<b>Total Wire Number Mezzanine Loan II:</b>	<b>57,998,808.13</b>	<b>27,430,913.30</b>	<b>16,068,192.80</b>	<b>14,499,702.03</b>	

Bucket 4

October 5, 2007

Fannie Mae 7 YR Fixed Bucket 4

	Loan	Mezzanine Loan
Benchmark:	5.0130%	4.9700%
Credit Spread:	0.8700%	2.7500%
Coupon:	5.8830%	7.7200%
1st Payment Date:	12/1/2007	12/1/2007
Accrual Date:	11/1/2007	11/1/2007
Stub Interest Period:	27.00	27.00

	Total	Lehman Share	Bank of America Share	Barclays Share	Comments
<b>Loan Amount:</b>	<b>963,497,638.00</b>	<b>455,692,470.63</b>	<b>266,930,757.87</b>	<b>240,874,409.50</b>	
Deposits Received:	0.00	0.00	0.00	0.00	
<b>Total Funds Available:</b>	<b>963,497,638.00</b>	<b>455,692,470.63</b>	<b>266,930,757.87</b>	<b>240,874,409.50</b>	
<b>Loan Proceeds at Closing:</b>	<b>963,497,638.00</b>	<b>455,692,470.63</b>	<b>266,930,757.87</b>	<b>240,874,409.50</b>	
<b>Deductions:</b>					
Stub Interest:	4,251,192.45	2,010,629.10	1,177,765.24	1,062,798.11	
Tax Reserve:	858,831.60	406,189.99	237,933.71	214,707.90	
Required Repair Reserve:	0.00	0.00	0.00	0.00	
Environmental Reserve:	0.00	0.00	0.00	0.00	
<b>Subtotal Deductions:</b>	<b>5,110,024.05</b>	<b>2,416,819.09</b>	<b>1,415,698.95</b>	<b>1,277,506.01</b>	
<b>Net Amount to Borrower:</b>	<b>958,387,613.95</b>	<b>453,275,651.54</b>	<b>265,515,058.93</b>	<b>239,596,903.49</b>	
<b>Total Wire Number Loan:</b>	<b>959,246,445.55</b>	<b>453,681,841.52</b>	<b>265,752,992.64</b>	<b>239,811,611.39</b>	
<b>Mezzanine I Loan Amount:</b>	<b>65,000,000.00</b>	<b>30,742,172.50</b>	<b>18,007,827.50</b>	<b>16,250,000.00</b>	Debit to Ledger 1QZ / 1GA
Deposits Received:	0.00	0.00	0.00	0.00	
<b>Total Funds Available:</b>	<b>65,000,000.00</b>	<b>30,742,172.50</b>	<b>18,007,827.50</b>	<b>16,250,000.00</b>	
<b>Mezzanine Loan I Proceeds at Closing:</b>	<b>65,000,000.00</b>	<b>30,742,172.50</b>	<b>18,007,827.50</b>	<b>16,250,000.00</b>	
<b>Deductions:</b>					
Stub Interest:	376,350.00	177,997.18	104,265.32	94,087.50	Credit to Interest Kickout Account 28000125
<b>Subtotal Deductions:</b>	<b>376,350.00</b>	<b>177,997.18</b>	<b>104,265.32</b>	<b>94,087.50</b>	
<b>Net Amount to Borrower:</b>	<b>64,623,650.00</b>	<b>30,564,175.32</b>	<b>17,903,562.18</b>	<b>16,155,912.50</b>	
<b>Total Wire Number Mezzanine Loan I:</b>	<b>64,623,650.00</b>	<b>30,564,175.32</b>	<b>17,903,562.18</b>	<b>16,155,912.50</b>	
<b>Mezzanine II Loan Amount:</b>	<b>26,246,463.84</b>	<b>12,413,435.68</b>	<b>7,271,412.21</b>	<b>6,561,615.96</b>	Debit to Ledger 1QZ / 1GA
Deposits Received:	0.00	0.00	0.00	0.00	
<b>Total Funds Available:</b>	<b>26,246,463.84</b>	<b>12,413,435.68</b>	<b>7,271,412.21</b>	<b>6,561,615.96</b>	
<b>Mezzanine Loan II Proceeds at Closing:</b>	<b>26,246,463.84</b>	<b>12,413,435.68</b>	<b>7,271,412.21</b>	<b>6,561,615.96</b>	
<b>Deductions:</b>					
Stub Interest:	151,967.03	71,873.79	42,101.48	37,991.76	Credit to Interest Kickout Account 28000125
<b>Subtotal Deductions:</b>	<b>151,967.03</b>	<b>71,873.79</b>	<b>42,101.48</b>	<b>37,991.76</b>	
<b>Net Amount to Borrower:</b>	<b>26,094,496.82</b>	<b>12,341,561.88</b>	<b>7,229,310.73</b>	<b>6,523,624.20</b>	
<b>Total Wire Number Mezzanine Loan II:</b>	<b>26,094,496.82</b>	<b>12,341,561.88</b>	<b>7,229,310.73</b>	<b>6,523,624.20</b>	

Bucket 5

October 5, 2007

Fannie Mae 5 YR Fixed Bucket 5

	Loan	Mezzanine Loan
Benchmark:	5.2755%	4.8000%
Credit Spread:	0.9175%	2.6500%
Coupon:	6.1930%	7.4500%
1st Payment Date:	12/1/2007	12/1/2007
Accrual Date:	11/1/2007	11/1/2007
Stub Interest Period:	27.00	27.00

	Total	Lehman Share	Bank of America Share	Barclays Share	Comments
<b>Loan Amount:</b>	<b>297,592,066.00</b>	<b>140,748,101.96</b>	<b>82,445,947.54</b>	<b>74,398,016.50</b>	
Deposits Received:	0.00	0.00	0.00	0.00	
<b>Total Funds Available:</b>	<b>297,592,066.00</b>	<b>140,748,101.96</b>	<b>82,445,947.54</b>	<b>74,398,016.50</b>	
<b>Loan Proceeds at Closing:</b>	<b>297,592,066.00</b>	<b>140,748,101.96</b>	<b>82,445,947.54</b>	<b>74,398,016.50</b>	
<b>Deductions:</b>					
Stub Interest:	1,382,240.75	653,739.75	382,940.81	345,560.19	
Tax Reserve:	485,618.35	229,676.35	134,537.41	121,404.59	
Required Repair Reserve:	0.00	0.00	0.00	0.00	
Environmental Reserve:	0.00	0.00	0.00	0.00	
<b>Subtotal Deductions:</b>	<b>1,867,859.09</b>	<b>883,416.10</b>	<b>517,478.22</b>	<b>466,964.77</b>	
<b>Net Amount to Borrower:</b>	<b>295,724,206.91</b>	<b>139,864,685.86</b>	<b>81,928,469.32</b>	<b>73,931,051.73</b>	
<b>Total Wire Number Loan:</b>	<b>296,209,825.25</b>	<b>140,094,362.22</b>	<b>82,063,006.72</b>	<b>74,052,456.31</b>	
<b>Mezzanine I Loan Amount:</b>	<b>28,175,000.00</b>	<b>13,325,549.39</b>	<b>7,805,700.61</b>	<b>7,043,750.00</b>	Debit to Ledger 1QZ / 1GA
Deposits Received:	0.00	0.00	0.00	0.00	
<b>Total Funds Available:</b>	<b>28,175,000.00</b>	<b>13,325,549.39</b>	<b>7,805,700.61</b>	<b>7,043,750.00</b>	
<b>Mezzanine Loan I Proceeds at Closing:</b>	<b>28,175,000.00</b>	<b>13,325,549.39</b>	<b>7,805,700.61</b>	<b>7,043,750.00</b>	
<b>Deductions:</b>					
Stub Interest:	157,427.81	74,456.51	43,614.35	39,356.95	Credit to Interest Kickout Account 28000125
<b>Subtotal Deductions:</b>	<b>157,427.81</b>	<b>74,456.51</b>	<b>43,614.35</b>	<b>39,356.95</b>	
<b>Net Amount to Borrower:</b>	<b>28,017,572.19</b>	<b>13,251,092.88</b>	<b>7,762,086.26</b>	<b>7,004,393.05</b>	
<b>Total Wire Number Mezzanine Loan I:</b>	<b>28,017,572.19</b>	<b>13,251,092.88</b>	<b>7,762,086.26</b>	<b>7,004,393.05</b>	
<b>Mezzanine II Loan Amount:</b>	<b>7,967.88</b>	<b>3,768.46</b>	<b>2,207.45</b>	<b>1,991.97</b>	Debit to Ledger 1QZ / 1GA
Deposits Received:	0.00	0.00	0.00	0.00	
<b>Total Funds Available:</b>	<b>7,967.88</b>	<b>3,768.46</b>	<b>2,207.45</b>	<b>1,991.97</b>	
<b>Mezzanine Loan II Proceeds at Closing:</b>	<b>7,967.88</b>	<b>3,768.46</b>	<b>2,207.45</b>	<b>1,991.97</b>	
<b>Deductions:</b>					
Stub Interest:	44.52	21.06	12.33	11.13	Credit to Interest Kickout Account 28000125
<b>Subtotal Deductions:</b>	<b>44.52</b>	<b>21.06</b>	<b>12.33</b>	<b>11.13</b>	
<b>Net Amount to Borrower:</b>	<b>7,923.36</b>	<b>3,747.40</b>	<b>2,195.11</b>	<b>1,980.84</b>	
<b>Total Wire Number Mezzanine Loan II:</b>	<b>7,923.36</b>	<b>3,747.40</b>	<b>2,195.11</b>	<b>1,980.84</b>	

Bucket 6

October 5, 2007

Fannie Mae 5 YR Fixed Bucket 6

	Loan	Mezzanine Loan
Benchmark:	5.2755%	4.8000%
Credit Spread:	0.9175%	2.6500%
Coupon:	6.1930%	7.4500%
1st Payment Date:	12/1/2007	12/1/2007
Accrual Date:	11/1/2007	11/1/2007
Stub Interest Period:	27.00	27.00

	Total	Lehman Share	Bank of America Share	Barclays Share	Comments
<b>Loan Amount:</b>	<b>945,336,833.00</b>	<b>447,103,199.86</b>	<b>261,899,424.89</b>	<b>236,334,208.25</b>	
Deposits Received:	0.00	0.00	0.00	0.00	
<b>Total Funds Available:</b>	<b>945,336,833.00</b>	<b>447,103,199.86</b>	<b>261,899,424.89</b>	<b>236,334,208.25</b>	
<b>Loan Proceeds at Closing:</b>	<b>945,336,833.00</b>	<b>447,103,199.86</b>	<b>261,899,424.89</b>	<b>236,334,208.25</b>	
<b>Deductions:</b>					
Stub Interest:	4,390,853.26	2,076,682.59	1,216,457.35	1,097,713.31	
Tax Reserve:	1,302,599.71	616,073.00	360,876.78	325,649.93	
Required Repair Reserve:	0.00	0.00	0.00	0.00	
Environmental Reserve:	0.00	0.00	0.00	0.00	
<b>Subtotal Deductions:</b>	<b>5,693,452.97</b>	<b>2,692,755.59</b>	<b>1,577,334.14</b>	<b>1,423,363.24</b>	
<b>Net Amount to Borrower:</b>	<b>939,643,380.03</b>	<b>444,410,444.27</b>	<b>260,322,090.76</b>	<b>234,910,845.01</b>	
<b>Total Wire Number Loan:</b>	<b>940,945,979.74</b>	<b>445,026,517.27</b>	<b>260,682,967.54</b>	<b>235,236,494.94</b>	
<b>Mezzanine I Loan Amount:</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	Debit to Ledger 1QZ / 1GA
Deposits Received:	0.00	0.00	0.00	0.00	
<b>Total Funds Available:</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	
<b>Mezzanine Loan I Proceeds at Closing:</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	
<b>Deductions:</b>					
Stub Interest:	0.00	0.00	0.00	0.00	Credit to Interest Kickout Account 28000125
<b>Subtotal Deductions:</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	
<b>Net Amount to Borrower:</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	
<b>Total Wire Number Mezzanine Loan I:</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	
<b>Mezzanine II Loan Amount:</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	Debit to Ledger 1QZ / 1GA
Deposits Received:	0.00	0.00	0.00	0.00	
<b>Total Funds Available:</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	
<b>Mezzanine Loan II Proceeds at Closing:</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	
<b>Deductions:</b>					
Stub Interest:	0.00	0.00	0.00	0.00	Credit to Interest Kickout Account 28000125
<b>Subtotal Deductions:</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	
<b>Net Amount to Borrower:</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	
<b>Total Wire Number Mezzanine Loan II:</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	

Bucket 7

October 5, 2007

Fannie Mae 5 YR Fixed Bucket 7

	Loan	Mezzanine Loan
Benchmark:	5.2755%	4.8000%
Credit Spread:	0.9175%	2.6500%
Coupon:	6.1930%	7.4500%
1st Payment Date:	12/1/2007	12/1/2007
Accrual Date:	11/1/2007	11/1/2007
Stub Interest Period:	27.00	27.00

	Total	Lehman Share	Bank of America Share	Barclays Share	Comments
<b>Loan Amount:</b>	<b>1,060,031,951.00</b>	<b>501,349,001.43</b>	<b>293,674,961.82</b>	<b>265,007,987.75</b>	
Deposits Received:	0.00	0.00	0.00	0.00	
<b>Total Funds Available:</b>	<b>1,060,031,951.00</b>	<b>501,349,001.43</b>	<b>293,674,961.82</b>	<b>265,007,987.75</b>	
<b>Loan Proceeds at Closing:</b>	<b>1,060,031,951.00</b>	<b>501,349,001.43</b>	<b>293,674,961.82</b>	<b>265,007,987.75</b>	
<b>Deductions:</b>					
Stub Interest:	4,923,583.40	2,328,640.77	1,364,046.78	1,230,895.85	
Tax Reserve:	947,417.78	448,087.40	262,475.94	236,854.45	
Required Repair Reserve:	0.00	0.00	0.00	0.00	
Environmental Reserve:	0.00	0.00	0.00	0.00	
<b>Subtotal Deductions:</b>	<b>5,871,001.19</b>	<b>2,776,728.17</b>	<b>1,626,522.72</b>	<b>1,467,750.30</b>	
<b>Net Amount to Borrower:</b>	<b>1,054,160,949.81</b>	<b>498,572,273.26</b>	<b>292,048,439.10</b>	<b>263,540,237.45</b>	
<b>Total Wire Number Loan:</b>	<b>1,055,108,367.60</b>	<b>499,020,360.66</b>	<b>292,310,915.04</b>	<b>263,777,091.90</b>	
<b>Mezzanine I Loan Amount:</b>	<b>60,000,000.00</b>	<b>28,377,390.00</b>	<b>16,622,610.00</b>	<b>15,000,000.00</b>	Debit to Ledger 1QZ / 1GA
Deposits Received:	0.00	0.00	0.00	0.00	
<b>Total Funds Available:</b>	<b>60,000,000.00</b>	<b>28,377,390.00</b>	<b>16,622,610.00</b>	<b>15,000,000.00</b>	
<b>Mezzanine Loan I Proceeds at Closing:</b>	<b>60,000,000.00</b>	<b>28,377,390.00</b>	<b>16,622,610.00</b>	<b>15,000,000.00</b>	
<b>Deductions:</b>					
Stub Interest:	335,250.00	158,558.67	92,878.83	83,812.50	Credit to Interest Kickout Account 28000125
<b>Subtotal Deductions:</b>	<b>335,250.00</b>	<b>158,558.67</b>	<b>92,878.83</b>	<b>83,812.50</b>	
<b>Net Amount to Borrower:</b>	<b>59,664,750.00</b>	<b>28,218,831.33</b>	<b>16,529,731.17</b>	<b>14,916,187.50</b>	
<b>Total Wire Number Mezzanine Loan I:</b>	<b>59,664,750.00</b>	<b>28,218,831.33</b>	<b>16,529,731.17</b>	<b>14,916,187.50</b>	
<b>Mezzanine II Loan Amount:</b>	<b>37,854,408.53</b>	<b>17,903,488.57</b>	<b>10,487,317.83</b>	<b>9,463,602.13</b>	Debit to Ledger 1QZ / 1GA
Deposits Received:	0.00	0.00	0.00	0.00	
<b>Total Funds Available:</b>	<b>37,854,408.53</b>	<b>17,903,488.57</b>	<b>10,487,317.83</b>	<b>9,463,602.13</b>	
<b>Mezzanine Loan II Proceeds at Closing:</b>	<b>37,854,408.53</b>	<b>17,903,488.57</b>	<b>10,487,317.83</b>	<b>9,463,602.13</b>	
<b>Deductions:</b>					
Stub Interest:	211,511.51	100,035.74	58,597.89	52,877.88	Credit to Interest Kickout Account 28000125
<b>Subtotal Deductions:</b>	<b>211,511.51</b>	<b>100,035.74</b>	<b>58,597.89</b>	<b>52,877.88</b>	
<b>Net Amount to Borrower:</b>	<b>37,642,897.02</b>	<b>17,803,452.83</b>	<b>10,428,719.94</b>	<b>9,410,724.26</b>	
<b>Total Wire Number Mezzanine Loan II:</b>	<b>37,642,897.02</b>	<b>17,803,452.83</b>	<b>10,428,719.94</b>	<b>9,410,724.26</b>	

Bucket 8

October 5, 2007

Fannie Mae Floating Bucket 8

	Loan	Mezzanine Loan
Benchmark:	5.1210%	5.1210%
Credit Spread:	1.2650%	2.7500%
Coupon:	6.3860%	7.8710%
1st Payment Date:	12/1/2007	12/1/2007
Accrual Date:	11/1/2007	11/1/2007
Stub Interest Period:	27.00	27.00

	Total	Lehman Share	Bank of America Share	Barclays Share	Comments
<b>Loan Amount:</b>	<b>209,453,317.00</b>	<b>99,062,307.72</b>	<b>58,027,680.03</b>	<b>52,363,329.25</b>	
Deposits Received:	0.00	0.00	0.00	0.00	
<b>Total Funds Available:</b>	<b>209,453,317.00</b>	<b>99,062,307.72</b>	<b>58,027,680.03</b>	<b>52,363,329.25</b>	
<b>Loan Proceeds at Closing:</b>	<b>209,453,317.00</b>	<b>99,062,307.72</b>	<b>58,027,680.03</b>	<b>52,363,329.25</b>	
<b>Deductions:</b>					
Stub Interest:	1,003,176.66	474,458.92	277,923.57	250,794.17	
Tax Reserve:	219,247.80	103,694.67	60,741.18	54,811.95	
Required Repair Reserve:	0.00	0.00	0.00	0.00	
Environmental Reserve:	0.00	0.00	0.00	0.00	
<b>Subtotal Deductions:</b>	<b>1,222,424.46</b>	<b>578,153.59</b>	<b>338,664.75</b>	<b>305,606.12</b>	
<b>Net Amount to Borrower:</b>	<b>208,230,892.54</b>	<b>98,484,154.13</b>	<b>57,689,015.28</b>	<b>52,057,723.13</b>	
<b>Total Wire Number Loan:</b>	<b>208,450,140.34</b>	<b>98,587,848.80</b>	<b>57,749,756.45</b>	<b>52,112,535.08</b>	
<b>Mezzanine I Loan Amount:</b>	<b>19,820,000.00</b>	<b>9,373,997.83</b>	<b>5,491,002.17</b>	<b>4,955,000.00</b>	Debit to Ledger 1QZ / IGA
Deposits Received:	0.00	0.00	0.00	0.00	
<b>Total Funds Available:</b>	<b>19,820,000.00</b>	<b>9,373,997.83</b>	<b>5,491,002.17</b>	<b>4,955,000.00</b>	
<b>Mezzanine Loan I Proceeds at Closing:</b>	<b>19,820,000.00</b>	<b>9,373,997.83</b>	<b>5,491,002.17</b>	<b>4,955,000.00</b>	
<b>Deductions:</b>					
Stub Interest:	117,002.42	55,337.05	32,414.76	29,250.60	Credit to Interest Kickout Account 28000125
<b>Subtotal Deductions:</b>	<b>117,002.42</b>	<b>55,337.05</b>	<b>32,414.76</b>	<b>29,250.60</b>	
<b>Net Amount to Borrower:</b>	<b>19,702,997.59</b>	<b>9,318,660.78</b>	<b>5,458,587.41</b>	<b>4,925,749.40</b>	
<b>Total Wire Number Mezzanine Loan I:</b>	<b>19,702,997.59</b>	<b>9,318,660.78</b>	<b>5,458,587.41</b>	<b>4,925,749.40</b>	
<b>Mezzanine II Loan Amount:</b>	<b>15,933.13</b>	<b>7,535.68</b>	<b>4,414.17</b>	<b>3,983.28</b>	Debit to Ledger 1QZ / IGA
Deposits Received:	0.00	0.00	0.00	0.00	
<b>Total Funds Available:</b>	<b>15,933.13</b>	<b>7,535.68</b>	<b>4,414.17</b>	<b>3,983.28</b>	
<b>Mezzanine Loan II Proceeds at Closing:</b>	<b>15,933.13</b>	<b>7,535.68</b>	<b>4,414.17</b>	<b>3,983.28</b>	
<b>Deductions:</b>					
Stub Interest:	94.06	44.48	26.06	23.51	Credit to Interest Kickout Account 28000125
<b>Subtotal Deductions:</b>	<b>94.06</b>	<b>44.48</b>	<b>26.06</b>	<b>23.51</b>	
<b>Net Amount to Borrower:</b>	<b>15,839.08</b>	<b>7,491.19</b>	<b>4,388.11</b>	<b>3,959.77</b>	
<b>Total Wire Number Mezzanine Loan II:</b>	<b>15,839.08</b>	<b>7,491.19</b>	<b>4,388.11</b>	<b>3,959.77</b>	

Bucket 9

October 5, 2007

Fannie Mae Floating Bucket 9

	Loan	Mezzanine Loan
Benchmark:	5.1210%	5.1210%
Credit Spread:	1.2650%	2.7500%
Coupon:	6.3860%	7.8710%
1st Payment Date:	12/1/2007	12/1/2007
Accrual Date:	11/1/2007	11/1/2007
Stub Interest Period:	27.00	27.00

	Total	Lehman Share	Bank of America Share	Barclays Share	Comments
<b>Loan Amount:</b>	<b>1,126,630,451.00</b>	<b>532,847,194.90</b>	<b>312,125,643.35</b>	<b>281,657,612.75</b>	
Deposits Received:	0.00	0.00	0.00	0.00	
<b>Total Funds Available:</b>	<b>1,126,630,451.00</b>	<b>532,847,194.90</b>	<b>312,125,643.35</b>	<b>281,657,612.75</b>	
<b>Loan Proceeds at Closing:</b>	<b>1,126,630,451.00</b>	<b>532,847,194.90</b>	<b>312,125,643.35</b>	<b>281,657,612.75</b>	
<b>Deductions:</b>					
Stub Interest:	5,395,996.55	2,552,071.64	1,494,925.77	1,348,999.14	
Tax Reserve:	1,178,798.63	557,520.47	326,578.50	294,699.66	
Required Repair Reserve:	0.00	0.00	0.00	0.00	
Environmental Reserve:	0.00	0.00	0.00	0.00	
<b>Subtotal Deductions:</b>	<b>6,574,795.17</b>	<b>3,109,592.11</b>	<b>1,821,504.27</b>	<b>1,643,698.79</b>	
<b>Net Amount to Borrower:</b>	<b>1,120,055,655.83</b>	<b>529,737,602.79</b>	<b>310,304,139.09</b>	<b>280,013,913.96</b>	
<b>Total Wire Number Loan:</b>	<b>1,121,234,454.45</b>	<b>530,295,123.26</b>	<b>310,630,717.58</b>	<b>280,308,613.61</b>	
<b>Mezzanine I Loan Amount:</b>	<b>150,000,000.00</b>	<b>70,943,475.00</b>	<b>41,556,525.00</b>	<b>37,500,000.00</b>	Debit to Ledger 1QZ / IGA
Deposits Received:	0.00	0.00	0.00	0.00	
<b>Total Funds Available:</b>	<b>150,000,000.00</b>	<b>70,943,475.00</b>	<b>41,556,525.00</b>	<b>37,500,000.00</b>	
<b>Mezzanine Loan I Proceeds at Closing:</b>	<b>150,000,000.00</b>	<b>70,943,475.00</b>	<b>41,556,525.00</b>	<b>37,500,000.00</b>	
<b>Deductions:</b>					
Stub Interest:	885,487.50	418,797.07	245,318.56	221,371.88	Credit to Interest Kickout Account 28000125
<b>Subtotal Deductions:</b>	<b>885,487.50</b>	<b>418,797.07</b>	<b>245,318.56</b>	<b>221,371.88</b>	
<b>Net Amount to Borrower:</b>	<b>149,114,512.50</b>	<b>70,524,677.93</b>	<b>41,311,206.44</b>	<b>37,278,628.13</b>	
<b>Total Wire Number Mezzanine Loan I:</b>	<b>149,114,512.50</b>	<b>70,524,677.93</b>	<b>41,311,206.44</b>	<b>37,278,628.13</b>	
<b>Mezzanine II Loan Amount:</b>	<b>86,637,785.61</b>	<b>40,975,903.85</b>	<b>24,002,435.36</b>	<b>21,659,446.40</b>	Debit to Ledger 1QZ / IGA
Deposits Received:	0.00	0.00	0.00	0.00	
<b>Total Funds Available:</b>	<b>86,637,785.61</b>	<b>40,975,903.85</b>	<b>24,002,435.36</b>	<b>21,659,446.40</b>	
<b>Mezzanine Loan II Proceeds at Closing:</b>	<b>86,637,785.61</b>	<b>40,975,903.85</b>	<b>24,002,435.36</b>	<b>21,659,446.40</b>	
<b>Deductions:</b>					
Stub Interest:	511,444.51	241,891.00	141,692.38	127,861.13	Credit to Interest Kickout Account 28000125
<b>Subtotal Deductions:</b>	<b>511,444.51</b>	<b>241,891.00</b>	<b>141,692.38</b>	<b>127,861.13</b>	
<b>Net Amount to Borrower:</b>	<b>86,126,341.11</b>	<b>40,734,012.85</b>	<b>23,860,742.98</b>	<b>21,531,585.28</b>	
<b>Total Wire Number Mezzanine Loan II:</b>	<b>86,126,341.11</b>	<b>40,734,012.85</b>	<b>23,860,742.98</b>	<b>21,531,585.28</b>	

## Total Freddie ASOT

October 5, 2007

Freddie Mac Floating Hold Co

	Loan	Mezzanine Loan
Benchmark:	4.9800%	4.9800%
Credit Spread:	1.0100%	3.0000%
Coupon:	5.9900%	7.9800%
1st Payment Date:	12/1/2007	12/1/2007
Accrual Date:	11/1/2007	11/1/2007
Stub Interest Period:	28.00	28.00

	Total	Lehman Share	Bank of America Share	Barclays Share	Comments
<b>Loan Amount:</b>	<b>846,907,500.00</b>	<b>400,550,407.02</b>	<b>234,630,217.98</b>	<b>211,726,875.00</b>	Debit to Ledger 1QZ / IGA
Deposits Received:	0.00	0.00	0.00	0.00	
<b>Total Funds Available:</b>	<b>846,907,500.00</b>	<b>400,550,407.02</b>	<b>234,630,217.98</b>	<b>211,726,875.00</b>	
<b>Loan Proceeds at Closing:</b>	<b>846,907,500.00</b>	<b>400,550,407.02</b>	<b>234,630,217.98</b>	<b>211,726,875.00</b>	
<b>Deductions:</b>					
Stub Interest:	3,945,647.94	1,866,119.84	1,093,116.12	986,411.99	Credit to Interest Kickout Account 28000125
Tax Reserve:	0.00	0.00	0.00	0.00	Wired to Servicer
Debt Service Reserve:	6,110,000.00	2,889,764.22	1,692,735.79	1,527,500.00	Wired to Servicer
Environmental Reserve:	0.00	0.00	0.00	0.00	Wired to Servicer
<b>Subtotal Deductions:</b>	<b>10,055,647.94</b>	<b>4,755,884.06</b>	<b>2,785,851.90</b>	<b>2,513,911.99</b>	
<b>Net Amount to Borrower:</b>	<b>836,851,852.06</b>	<b>395,794,522.97</b>	<b>231,844,366.08</b>	<b>209,212,963.01</b>	
<b>Total Wire Number Loan:</b>	<b>842,961,852.06</b>	<b>398,684,287.18</b>	<b>233,537,101.86</b>	<b>210,740,463.01</b>	
<b>Mezzanine I Loan Amount:</b>	<b>67,000,000.00</b>	<b>31,688,085.50</b>	<b>18,561,914.50</b>	<b>16,750,000.00</b>	Debit to Ledger 1QZ / IGA
Deposits Received:	0.00	0.00	0.00	0.00	
<b>Total Funds Available:</b>	<b>67,000,000.00</b>	<b>31,688,085.50</b>	<b>18,561,914.50</b>	<b>16,750,000.00</b>	
<b>Mezzanine Loan I Proceeds at Closing:</b>	<b>67,000,000.00</b>	<b>31,688,085.50</b>	<b>18,561,914.50</b>	<b>16,750,000.00</b>	
<b>Deductions:</b>					
Stub Interest:	415,846.67	196,677.38	115,207.62	103,961.67	Credit to Interest Kickout Account 28000125
<b>Subtotal Deductions:</b>	<b>415,846.67</b>	<b>196,677.38</b>	<b>115,207.62</b>	<b>103,961.67</b>	
<b>Net Amount to Borrower:</b>	<b>66,584,153.33</b>	<b>31,491,408.12</b>	<b>18,446,706.88</b>	<b>16,646,038.33</b>	
<b>Total Wire Number Mezzanine Loan I:</b>	<b>66,584,153.33</b>	<b>31,491,408.12</b>	<b>18,446,706.88</b>	<b>16,646,038.33</b>	
<b>Mezzanine II Loan Amount:</b>	<b>68,441,282.39</b>	<b>32,369,749.37</b>	<b>18,961,212.42</b>	<b>17,110,320.60</b>	Debit to Ledger 1QZ / IGA
Deposits Received:	0.00	0.00	0.00	0.00	
<b>Total Funds Available:</b>	<b>68,441,282.39</b>	<b>32,369,749.37</b>	<b>18,961,212.42</b>	<b>17,110,320.60</b>	
<b>Mezzanine Loan II Proceeds at Closing:</b>	<b>68,441,282.39</b>	<b>32,369,749.37</b>	<b>18,961,212.42</b>	<b>17,110,320.60</b>	
<b>Deductions:</b>					
Stub Interest:	424,792.23	200,908.24	117,685.93	106,198.06	Credit to Interest Kickout Account 28000125
<b>Subtotal Deductions:</b>	<b>424,792.23</b>	<b>200,908.24</b>	<b>117,685.93</b>	<b>106,198.06</b>	
<b>Net Amount to Borrower:</b>	<b>68,016,490.16</b>	<b>32,168,841.13</b>	<b>18,843,526.49</b>	<b>17,004,122.54</b>	
<b>Total Wire Number Mezzanine Loan II:</b>	<b>68,016,490.16</b>	<b>32,168,841.13</b>	<b>18,843,526.49</b>	<b>17,004,122.54</b>	

# Total Freddie SellCo

October 5, 2007

Freddie Mac Floating Sell Co

	Loan	Mezzanine Loan
Benchmark:	4.9800%	4.9800%
Credit Spread:	0.9400%	3.0000%
Coupon:	5.9200%	7.9800%
1st Payment Date:	12/1/2007	12/1/2007
Accrual Date:	11/1/2007	11/1/2007
Stub Interest Period:	28.00	28.00

	Total	Lehman Share	Bank of America Share	Barclays Share	Comments
<b>Loan Amount:</b>	<b>954,967,500.00</b>	<b>451,658,086.41</b>	<b>264,567,538.59</b>	<b>238,741,875.00</b>	Debit to Ledger 1QZ / IGA
Deposits Received:	0.00	0.00	0.00	0.00	
<b>Total Funds Available:</b>	<b>954,967,500.00</b>	<b>451,658,086.41</b>	<b>264,567,538.59</b>	<b>238,741,875.00</b>	
<b>Loan Proceeds at Closing:</b>	<b>954,967,500.00</b>	<b>451,658,086.41</b>	<b>264,567,538.59</b>	<b>238,741,875.00</b>	
<b>Deductions:</b>					
Stub Interest:	4,397,094.80	2,079,634.57	1,218,186.53	1,099,273.70	Credit to Interest Kickout Account 28000125
Tax Reserve:	0.00	0.00	0.00	0.00	Wired to Servicer
Debt Service Reserve:	620,000.00	293,233.03	171,766.97	155,000.00	Wired to Servicer
Environmental Reserve:	0.00	0.00	0.00	0.00	Wired to Servicer
<b>Subtotal Deductions:</b>	<b>5,017,094.80</b>	<b>2,372,867.60</b>	<b>1,389,953.50</b>	<b>1,254,273.70</b>	
<b>Net Amount to Borrower:</b>	<b>949,950,405.20</b>	<b>449,285,218.82</b>	<b>263,177,585.08</b>	<b>237,487,601.30</b>	
<b>Total Wire Number Loan:</b>	<b>950,570,405.20</b>	<b>449,578,451.85</b>	<b>263,349,352.05</b>	<b>237,642,601.30</b>	
<b>Mezzanine I Loan Amount:</b>	<b>87,000,000.00</b>	<b>41,147,215.50</b>	<b>24,102,784.50</b>	<b>21,750,000.00</b>	Debit to Ledger 1QZ / IGA
Deposits Received:	0.00	0.00	0.00	0.00	
<b>Total Funds Available:</b>	<b>87,000,000.00</b>	<b>41,147,215.50</b>	<b>24,102,784.50</b>	<b>21,750,000.00</b>	
<b>Mezzanine Loan I Proceeds at Closing:</b>	<b>87,000,000.00</b>	<b>41,147,215.50</b>	<b>24,102,784.50</b>	<b>21,750,000.00</b>	
<b>Deductions:</b>					
Stub Interest:	539,980.00	255,387.05	149,597.95	134,995.00	Credit to Interest Kickout Account 28000125
<b>Subtotal Deductions:</b>	<b>539,980.00</b>	<b>255,387.05</b>	<b>149,597.95</b>	<b>134,995.00</b>	
<b>Net Amount to Borrower:</b>	<b>86,460,020.00</b>	<b>40,891,828.45</b>	<b>23,953,186.55</b>	<b>21,615,005.00</b>	
<b>Total Wire Number Mezzanine Loan I:</b>	<b>86,460,020.00</b>	<b>40,891,828.45</b>	<b>23,953,186.55</b>	<b>21,615,005.00</b>	
<b>Mezzanine II Loan Amount:</b>	<b>77,870,565.29</b>	<b>36,829,390.01</b>	<b>21,573,533.96</b>	<b>19,467,641.32</b>	Debit to Ledger 1QZ / IGA
Deposits Received:	0.00	0.00	0.00	0.00	
<b>Total Funds Available:</b>	<b>77,870,565.29</b>	<b>36,829,390.01</b>	<b>21,573,533.96</b>	<b>19,467,641.32</b>	
<b>Mezzanine Loan II Proceeds at Closing:</b>	<b>77,870,565.29</b>	<b>36,829,390.01</b>	<b>21,573,533.96</b>	<b>19,467,641.32</b>	
<b>Deductions:</b>					
Stub Interest:	483,316.64	228,587.75	133,899.73	120,829.16	Credit to Interest Kickout Account 28000125
<b>Subtotal Deductions:</b>	<b>483,316.64</b>	<b>228,587.75</b>	<b>133,899.73</b>	<b>120,829.16</b>	
<b>Net Amount to Borrower:</b>	<b>77,387,248.65</b>	<b>36,600,802.27</b>	<b>21,439,634.22</b>	<b>19,346,812.16</b>	
<b>Total Wire Number Mezzanine Loan II:</b>	<b>77,387,248.65</b>	<b>36,600,802.27</b>	<b>21,439,634.22</b>	<b>19,346,812.16</b>	

Werner Ground Lease

October 5, 2007

Werner Ground Lease

	Loan	Mezzanine Loan
Benchmark:	5.1210%	5.1210%
Credit Spread:	0.8450%	2.8500%
Coupon:	5.9660%	7.9710%
1st Payment Date:	12/1/2007	12/1/2007
Accrual Date:	11/1/2007	11/1/2007
Stub Interest Period:	28.00	28.00

	Total	Lehman Share	Bank of America Share	Barclays Share	Comments
<b>Loan Amount:</b>	<b>76,000,000.00</b>	<b>35,944,694.00</b>	<b>21,055,306.00</b>	<b>19,000,000.00</b>	Debit to Ledger 1QZ / 1GA
Deposits Received:	0.00	0.00	0.00	0.00	
<b>Total Funds Available:</b>	<b>76,000,000.00</b>	<b>35,944,694.00</b>	<b>21,055,306.00</b>	<b>19,000,000.00</b>	
<b>Loan Proceeds at Closing:</b>	<b>76,000,000.00</b>	<b>35,944,694.00</b>	<b>21,055,306.00</b>	<b>19,000,000.00</b>	
<b>Deductions:</b>					
Stub Interest:	352,656.89	166,791.37	97,701.30	88,164.22	Credit to Interest Kickout Account 28000125
Tax Reserve:	0.00	0.00	0.00	0.00	Wired to Servicer
Required Repair Reserve:	0.00	0.00	0.00	0.00	Wired to Servicer
Environmental Reserve:	0.00	0.00	0.00	0.00	Wired to Servicer
<b>Subtotal Deductions:</b>	<b>352,656.89</b>	<b>166,791.37</b>	<b>97,701.30</b>	<b>88,164.22</b>	
<b>Net Amount to Borrower:</b>	<b>75,647,343.11</b>	<b>35,777,902.63</b>	<b>20,957,604.70</b>	<b>18,911,835.78</b>	
<b>Total Wire Number Loan:</b>	<b>75,647,343.11</b>	<b>35,777,902.63</b>	<b>20,957,604.70</b>	<b>18,911,835.78</b>	
<b>Mezzanine I Loan Amount:</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	Debit to Ledger 1QZ / 1GA
Deposits Received:	0.00	0.00	0.00	0.00	
<b>Total Funds Available:</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	
<b>Mezzanine Loan I Proceeds at Closing:</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	
<b>Deductions:</b>					
Stub Interest:	0.00	0.00	0.00	0.00	Credit to Interest Kickout Account 28000125
<b>Subtotal Deductions:</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	
<b>Net Amount to Borrower:</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	
<b>Total Wire Number Mezzanine Loan I:</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	
<b>Mezzanine II Loan Amount:</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	Debit to Ledger 1QZ / 1GA
Deposits Received:	0.00	0.00	0.00	0.00	
<b>Total Funds Available:</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	
<b>Mezzanine Loan II Proceeds at Closing:</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	
<b>Deductions:</b>					
Stub Interest:	0.00	0.00	0.00	0.00	Credit to Interest Kickout Account 28000125
<b>Subtotal Deductions:</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	
<b>Net Amount to Borrower:</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	
<b>Total Wire Number Mezzanine Loan II:</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	

Total OCSD JV (100% Interest)

October 5, 2007

OC/SD JV

	Loan	Mezzanine Loan
Benchmark:	5.1210%	5.1210%
Credit Spread:	0.8450%	2.8500%
Coupon:	5.9660%	7.9710%
1st Payment Date:	12/1/2007	12/1/2007
Accrual Date:	11/1/2007	11/1/2007
Stub Interest Period:	28.00	28.00

	Total	Lehman Share	Bank of America Share	Barclays Share	Comments
<b>Loan Amount:</b>	<b>825,000,000.00</b>	<b>390,189,112.50</b>	<b>228,560,887.50</b>	<b>206,250,000.00</b>	Debit to Ledger 1QZ / IGA
Deposits Received:	0.00	0.00	0.00	0.00	
<b>Total Funds Available:</b>	<b>825,000,000.00</b>	<b>390,189,112.50</b>	<b>228,560,887.50</b>	<b>206,250,000.00</b>	
<b>Loan Proceeds at Closing:</b>	<b>825,000,000.00</b>	<b>390,189,112.50</b>	<b>228,560,887.50</b>	<b>206,250,000.00</b>	
<b>Deductions:</b>					
Stub Interest:	3,828,183.33	1,810,564.19	1,060,573.31	957,045.83	Credit to Interest Kickout Account 28000125
Tax Reserve:	0.00	0.00	0.00	0.00	Wired to Servicer
Required Repair Reserve:	0.00	0.00	0.00	0.00	Wired to Servicer
Environmental Reserve:	0.00	0.00	0.00	0.00	Wired to Servicer
<b>Subtotal Deductions:</b>	<b>3,828,183.33</b>	<b>1,810,564.19</b>	<b>1,060,573.31</b>	<b>957,045.83</b>	
<b>Net Amount to Borrower:</b>	<b>821,171,816.67</b>	<b>388,378,548.31</b>	<b>227,500,314.19</b>	<b>205,292,954.17</b>	
<b>Total Wire Number Loan:</b>	<b>821,171,816.67</b>	<b>388,378,548.31</b>	<b>227,500,314.19</b>	<b>205,292,954.17</b>	
<b>Mezzanine I Loan Amount:</b>	<b>150,000,000.00</b>	<b>70,943,475.00</b>	<b>41,556,525.00</b>	<b>37,500,000.00</b>	Debit to Ledger 1QZ / IGA
Deposits Received:	0.00	0.00	0.00	0.00	
<b>Total Funds Available:</b>	<b>150,000,000.00</b>	<b>70,943,475.00</b>	<b>41,556,525.00</b>	<b>37,500,000.00</b>	
<b>Mezzanine Loan I Proceeds at Closing:</b>	<b>150,000,000.00</b>	<b>70,943,475.00</b>	<b>41,556,525.00</b>	<b>37,500,000.00</b>	
<b>Deductions:</b>					
Stub Interest:	929,950.00	439,825.90	257,636.60	232,487.50	Credit to Interest Kickout Account 28000125
<b>Subtotal Deductions:</b>	<b>929,950.00</b>	<b>439,825.90</b>	<b>257,636.60</b>	<b>232,487.50</b>	
<b>Net Amount to Borrower:</b>	<b>149,070,050.00</b>	<b>70,503,649.10</b>	<b>41,298,888.40</b>	<b>37,267,512.50</b>	
<b>Total Wire Number Mezzanine Loan I:</b>	<b>149,070,050.00</b>	<b>70,503,649.10</b>	<b>41,298,888.40</b>	<b>37,267,512.50</b>	
<b>Mezzanine II Loan Amount:</b>	<b>125,000,000.00</b>	<b>59,119,562.50</b>	<b>34,630,437.50</b>	<b>31,250,000.00</b>	Debit to Ledger 1QZ / IGA
Deposits Received:	0.00	0.00	0.00	0.00	
<b>Total Funds Available:</b>	<b>125,000,000.00</b>	<b>59,119,562.50</b>	<b>34,630,437.50</b>	<b>31,250,000.00</b>	
<b>Mezzanine Loan II Proceeds at Closing:</b>	<b>125,000,000.00</b>	<b>59,119,562.50</b>	<b>34,630,437.50</b>	<b>31,250,000.00</b>	
<b>Deductions:</b>					
Stub Interest:	774,958.33	366,521.58	214,697.17	193,739.58	Credit to Interest Kickout Account 28000125
<b>Subtotal Deductions:</b>	<b>774,958.33</b>	<b>366,521.58</b>	<b>214,697.17</b>	<b>193,739.58</b>	
<b>Net Amount to Borrower:</b>	<b>124,225,041.67</b>	<b>58,753,040.92</b>	<b>34,415,740.33</b>	<b>31,056,260.42</b>	
<b>Total Wire Number Mezzanine Loan II:</b>	<b>124,225,041.67</b>	<b>58,753,040.92</b>	<b>34,415,740.33</b>	<b>31,056,260.42</b>	