

From: Vecchio, Laura M [LVecchio@lehman.com].

Sent: 1/29/2008 6:39 PM.

To: [-] Cohen, Kenneth [kcohen@lehman.com]; Im, James [jamesim@lehman.com]; Gray, Lynn Z [lgray@lehman.com]; Walsh, Mark [mawalsh@lehman.com]; Rudofker, Beth [brudofke@lehman.com]; Tringali, James [jtringal@lehman.com]; Cohen, Jonathan S [jonatcoh@lehman.com]; Kebede, Abe [akebede@lehman.com]; Goodman, Jeffrey [jeffrey.goodman@lehman.com]; Petrow, Donald E [donald.petrow@lehman.com]; Chopra, Neeraj [neeraj.chopra@lehman.com].

Cc: .

Bcc: .

Subject: SEC-CSE Inspection- Commercial Mortgage Valuations .

All,

In order to schedule all of the necessary groups for the initial set of CSE Inspection meetings with the SEC for February 8th (which is the best date for both groups) we are going to be sending out individual groups of planners as several people have conflicts for one or more portions of the topics to be covered.

Attached you will find the proposed schedule for the meetings on February 8th. This proposed schedule incorporate conflicts and/or meetings which can not be rescheduled.

Please let us know if you have any issues with this proposed schedule before planners are sent tomorrow and the schedule is confirmed with the SEC.

<<SEC - CSE Inspection_ Commercial Mrtg Valuation - Agenda.doc>>

You are of course welcome to attend and join us for any other portions of the schedule that you are able to attend.

Thanks,
Laura