

	A	B	C	D	E	F	G	
1	PBC							
2	B33.C1							
3	<b>STRATEGIC REO PRICE VERIFICATION</b>							
4	Analysis Date:				2/29/2008			
5	<b>Note:</b> EY obtained the PTG Strategic REO Model as of 2.29.08 and walked through PC's calculation of variances between PC value (S) and Lehman Basis (C).							
6	EY notes PC calculates the Total LB proceeds as the net of the Current Value (J), Senior Lien (D) and Participation Amount (G). Any variances greater than							
7	threshold, Over by \$2 or Under by \$5, are researched by PC and marks are adjusted as necessary. For EY walkthrough position, refer to XXXX. EY deems REO							
8	model reasonable at 2.29.08.							
9	<b>Tab#</b>	<b>MTS</b>	<b>REO#</b>	<b>Loan#</b>	<b>ASSET NAME</b>	<b>City</b>	<b>State</b>	
10	1	1US400401	RELP717	000200361N	LB FV LLC	Various	Sardinia	
11	2	QY89		000231001N	Wilton Partners	Atlanta	GA	
12	3	QY89W	REO27	000231098N	Wilton Partners Credit Facility	Atlanta	GA	
13	4	RG53	REO164	000200181N	Sheraton LW-LP	Cleveland	OH	
14	5	RW23	REO28	RW23	PCCP/London Sq. Mall	Eau Claire	WI	
15	6	SR61	REO22	001208001N	LB MEMPHIS BROWN LLC	Memphis	TN	
16	7	TB92	REO63	TB92	LB RALEIGH HOTEL LLC	Raleigh	NC	
17	8	TF94	REO60	000247001N	LB HILLS GOLF LLC	Indio	CA	
18	9	TI22	REO100	TI22	Harbor Bay Acquisition LLC	Alameda		
19	10	TI71	REO79	000256001N	Memphis Mall Holdings LLC	Memphis	TN	
20	11	TM42	REO107	TM42	LB ASTRODOMAIN LLC	Houston	GA	
21	12	VD97	REO157	000200131N	LB Maingate Hotel Inc	Kissimmee	FL	
22	13	VH50	REO162	VH50	LB Tri Valley	Oakland	CA	
23	14	VL10	REO171	000200211N	LB Feb 2005 Nagog Park Drive	Acton	MA	
24	15	WC01	REO184	000200311N	LB EASTVIEW CENTER LP	Tyler	TX	
25	16	WE283	REO125	200381N	LB 2080 KALAKAUA LLC WHOLE LOA	Honolulu	HI	
26	17	WH4551	REO205	000200441N	PAMI CIGAR FACTORY LLC WHOLE L	Norristown	PA	
27	18	WH4931	REO206	WH4931	LB JED PROUTY 52 MAIN ST LLC 2	Bucksport	ME	
28	19	WH6094	REO215	WH6094	PAMI Ryan Town Center LLC	Cedar Rapids	MI	
29	20	WH8666	REO216	WH8666	LB QUAIL VALLEY LP WHOLE LOAN	Missouri City	0	
30	21	WH8861	REO224	WH8861	Greenwich Place Acquisition LLC	Greenwich	CT	
31	22	WH8862	REO224	WH8862	Greenwich Place GL Acquisition LLC	Greenwich	CT	
32	23	WH8863	REO224	WH8863	Greenwich Oaks Acquisition LLC	Greenwich	CT	

	H	I	J	K	L	M	N	O
1								
2								
3								
4								
5								
6	Cost of Funds (1 month LIBOR):	3.111%	BA		Wtd. Avg. Disc. Rate:	9.80%		
7	10-year UST:	3.526%	BB					
8			A	B	C	D		
9	<b>Property Type</b>	<b>Lien</b>	<b>LB Face</b>	<b>Mark</b>	<b>LB Basis</b>	<b>Sr. Lien</b>	<b>Orig. Date</b>	<b>Consol. (Yes/No)?</b>
10	Hotel	REO	20.64	100.00	20.64	0.00	11/30/2005	Y
11	Other	REO	3.93	6.82	0.27	0.00	5/1/1997	Y
12	Other	REO	2.47	0.00	0.00	0.00	5/1/1997	Y
13	Hotel	REO	45.62	60.35	27.53	0.00	8/1/2001	Y
14	Retail	REO	0.15	0.00	0.00	0.00	11/30/2003	Y
15	Hotel	REO	0.00	100.00	0.00	0.00	9/1/2004	Y
16	Hotel	REO	0.00	100.00	0.00	0.00	4/13/1998	Y
17	Other	REO	17.63	32.41	5.71	0.00	9/17/1998	Y
18	Land	REO	24.19	67.06	16.22	0.00	11/30/2003	Y
19	Land	REO	32.53	22.76	7.40	0.00	5/4/1999	Y
20	Hotel	REO	0.00	100.00	0.00	0.00	4/30/1999	Y
21	Hotel	REO	46.80	65.92	30.85	0.00	9/1/2004	Y
22	Land	REO	31.69	0.00	0.00	0.00	11/4/2004	Y
23	Office	REO	13.52	77.96	10.54	0.00	3/1/2005	Y
24	SR LIVING	REO	3.74	4.32	0.16	0.00	12/31/2005	Y
25	Retail	REO	48.37	27.01	13.07	0.00	1/31/1997	Y
26	Multifamily	REO	1.39	12.00	0.17	0.00	1/31/2007	Y
27	SR LIVING	REO	1.65	20.22	0.33	0.00	9/28/1998	Y
28	Office	REO	12.29	76.22	9.36	0.00	9/30/2006	Y
29	Multifamily	REO	9.62	70.50	6.79	0.00	11/01/2007	Y
30	Multifamily	REO	142.93	79.52	113.65	0.00	1/30/2008	Y
31	Multifamily	REO	9.64	79.52	7.66	0.00	1/30/2008	Y
32	Multifamily	REO	101.49	79.52	80.71	0.00	1/30/2008	Y

	P	Q	R	S	T	U	V
1							
2							
3							
4							
5							
6							
7							
8			E	F	G	H	I = C + D +G
9	FAS144 Face	FAS144 Basis	Sr. Debt Future Funding	Partic. Type	Partic. Amount	Partic. Future Funding	Total Capital Structure
10	366.19	329.36	0.00	None	0.00	0.00	20.64
11	3.81	0.42	0.00	None	0.00	0.00	0.27
12	2.47	0.00	0.00	None	0.00	0.00	0.00
13	13.85	8.72	0.00	None	0.00	0.00	27.53
14	0.73	4.00	0.00	None	0.00	0.00	0.00
15	5.42	5.02	0.00	None	0.00	0.00	0.00
16	21.90	14.72	0.00	None	0.00	0.00	0.00
17	16.62	4.30	0.00	None	0.00	0.00	5.71
18	27.51	24.83	0.00	None	0.00	0.00	16.22
19	32.47	8.29	0.00	None	0.00	0.00	7.40
20	25.96	25.86	0.00	None	0.00	0.00	0.00
21	6.48	0.65	0.00	None	0.00	0.00	30.85
22	48.46	12.00	0.00	None	0.00	0.00	0.00
23	22.14	17.38	0.00	None	0.00	0.00	10.54
24	3.74	0.16	0.00	None	0.00	0.00	0.16
25	47.88	9.66	0.00	None	0.00	0.00	13.07
26	1.39	0.17	0.00	None	0.00	0.00	0.17
27	1.65	0.33	0.00	None	0.00	0.00	0.33
28	12.29	9.36	0.00	None	0.00	0.00	9.36
29	9.62	6.79	0.00	None	0.00	0.00	6.79
30	142.93	113653.30	0.00	None	0.00	0.00	113.65
31	9.64	7664.49	0.00	None	0.00	0.00	7.66
32	101.49	80706.10	0.00	None	0.00	0.00	80.71

	W	X	Y	Z	AA	AB
1						
2						
3						
4						
5						
6						
7	1.00					
8	J	K = I / J	L	M = (I + O - P) / L		N
9	Current Property Value	Current Value %LTV	Stabilized Property Value	Stabilized Value %LTV	Stabilized Date	Assumed Term (years)
10	20.64	100.0%	20.64	100.0%	09/01/07	0.53
11	0.00	0.0%	0.00	0.0%	06/30/07	1.00
12	0.00	0.0%	0.00	0.0%	06/30/07	1.00
13	28.50	96.6%	34.10	82.2%	01/01/11	3.37
14	2.56	0.0%	0.31	0.0%	01/31/08	0.52
15	0.00	100.0%	0.00	100.0%	01/00/00	0.53
16	0.00	100.0%	0.00	100.0%	07/15/06	0.53
17	15.00	38.1%	21.20	29.8%	03/31/09	2.08
18	24.83	65.3%	0.00	0.0%	01/00/00	1.00
19	8.02	92.4%	8.02	97.0%	03/30/09	2.08
20	0.00	100.0%	0.00	100.0%	01/00/00	0.53
21	34.02	90.7%	65.73	122.2%	12/31/10	3.37
22	13.64	0.0%	0.00	0.0%	01/31/08	1.00
23	12.00	87.8%	12.00	95.9%	12/31/08	1.35
24	0.65	24.9%	0.65	32.6%	03/31/08	1.08
25	21.61	60.5%	27.14	60.9%	06/30/09	1.86
26	1.41	11.9%	1.41	11.9%	07/31/08	0.90
27	0.94	35.5%	0.94	35.5%	04/30/08	1.17
28	9.83	95.2%	9.83	95.2%	01/00/00	0.51
29	8.48	80.0%	8.60	78.9%	09/26/10	3.05
30	112.86	100.7%	155.90	91.7%	12/01/08	1.24
31	7.61	100.7%	8.57	113.5%	03/09/09	1.50
32	80.14	100.7%	104.60	89.2%	12/01/08	1.24

	AC	AD	AE	AF	AG	AH	AI
1							
2							
3							
4							
5							
6							
7						Current Value P&L Analysis	
8	O	P	Q	$R = C * ((BA/100)+.32\%)*-1$		S	T = C
9	Funds Needed	Capital Reserve Available	TTM Normal. NOI	Annual Carry Charge		Avail. Proceeds	LB Basis
10	0.00	0.00	0.00	(0.07)		20.64	20.64
11	0.00	0.00	0.00	(0.00)		0.00	0.27
12	0.00	0.00	0.00	0.00		0.00	0.00
13	0.50	0.00	0.00	(0.10)		28.50	27.53
14	0.00	0.00	0.00	(0.00)		2.56	0.00
15	0.00	0.00	0.00	(0.00)		0.00	0.00
16	0.00	0.00	0.00	(0.00)		0.00	0.00
17	0.60	0.00	0.00	(0.02)		15.00	5.71
18	0.00	0.00	0.00	(0.06)		24.83	16.22
19	0.37	0.00	0.00	(0.03)		8.02	7.40
20	0.00	0.00	0.00	(0.00)		0.00	0.00
21	49.44	0.00	0.00	(0.11)		34.02	30.85
22	0.58	0.00	0.00	(0.00)		13.64	0.00
23	0.97	0.00	0.00	(0.04)		12.00	10.54
24	0.05	0.00	0.00	(0.00)		0.65	0.16
25	3.46	0.00	0.00	(0.05)		21.61	13.07
26	0.00	0.00	0.00	(0.00)		1.41	0.17
27	0.00	0.00	0.00	(0.00)		0.94	0.33
28	0.00	0.00	0.00	(0.03)		9.83	9.36
29	0.00	0.00	0.00	(0.02)		8.48	6.79
30	29.24	0.00	0.00	(0.40)		112.86	113.65
31	2.06	0.00	0.00	(0.03)		7.61	7.66
32	12.59	0.00	0.00	(0.28)		80.14	80.71

	AJ	AK	AL	AM	AN	AO	AP	AQ	AR	AS
1										
2										
3										
4	Undervaluation treshold									
5	Over Valuation treshold									
6										
7										
8	<b>U = S - T</b>									
9	<b>Pricing Variance</b>		Leverage Flag (Y/N)	prop score #1	prop score #2	prop score	levgd disc rate	unlevgd disc rate	comb disc rate	
10	0.00		N	7	0	7	0	0.1235	0.1235	
11	(0.27)		N	0	8	8	0	0.125	0.125	
12	0.00		N	0	8	8	0	0.125	0.125	
13	0.97		N	7	0	7	0	0.1235	0.1235	
14	2.56		N	1	0	1	0	0.0834	0.0834	
15	0.00		N	7	0	7	0	0.1235	0.1235	
16	0.00		N	7	0	7	0	0.1235	0.1235	
17	9.29		N	0	8	8	0	0.125	0.125	
18	8.61		N	0	9	9	0	0.18	0.18	
19	0.61		N	0	9	9	0	0.18	0.18	
20	0.00		N	7	0	7	0	0.1235	0.1235	
21	3.17		N	7	0	7	0	0.1235	0.1235	
22	13.64		N	0	9	9	0	0.18	0.18	
23	1.46		N	2	0	2	0	0.0875	0.0875	
24	0.49		N	0	8	8	0	0.125	0.125	
25	8.54		N	1	0	1	0	0.0834	0.0834	
26	1.24		N	4	0	4	0	0.0817	0.0817	
27	0.61		N	0	8	8	0	0.125	0.125	
28	0.47		N	2	0	2	0	0.0875	0.0875	
29	1.69		N	4	0	4	0	0.0817	0.0817	
30	(0.79)		N	4	0	4	0	0.0817	0.0817	
31	(0.05)		N	4	0	4	0	0.0817	0.0817	
32	(0.56)		N	4	0	4	0	0.0817	0.0817	

EY notes Stabilized Values are for management only and are not considered for price verification due to uncer

	AT	AU	AV	AW	AX	AY	AZ	BA	B
1									
2									
3									
4							5.00		
5							(2.00)		
6	ainty of predicted future property values.								
7									
8	V	W	X = C	Y = W - X					
9	Discount Rate	PV	LB Basis	Stabilized Under/ (Over) Valuation			Pricing Variance to Research	Pricing Variance to Report	
10	12.4%	19.33	20.64	(1.31)			0.00	0.00	
11	12.5%	0.00	0.27	(0.27)			0.00	0.00	
12	12.5%	0.00	0.00	0.00			0.00	0.00	
13	12.4%	22.20	27.53	(5.34)			0.00	0.00	
14	8.3%	0.30	0.00	0.30			0.00	0.00	
15	12.4%	0.00	0.00	(0.00)			0.00	0.00	
16	12.4%	0.00	0.00	(0.00)			0.00	0.00	
17	12.5%	15.90	5.71	10.18			9.29	0.00	
18	18.0%	0.00	16.22	(16.22)			8.61	0.00	
19	18.0%	5.27	7.40	(2.13)			0.00	0.00	
20	12.4%	0.00	0.00	(0.00)			0.00	0.00	
21	12.4%	10.76	30.85	(20.09)			0.00	0.00	
22	18.0%	0.00	0.00	(0.00)			13.64	0.00	
23	8.8%	9.81	10.54	(0.73)			0.00	0.00	
24	12.5%	0.52	0.16	0.36			0.00	0.00	
25	8.3%	20.29	13.07	7.22			8.54	0.00	
26	8.2%	1.31	0.17	1.14			0.00	0.00	
27	12.5%	0.81	0.33	0.48			0.00	0.00	
28	8.8%	9.40	9.36	0.04			0.00	0.00	
29	8.2%	6.71	6.79	(0.08)			0.00	0.00	
30	8.2%	114.54	113.65	0.89			0.00	0.00	
31	8.2%	5.76	7.66	(1.90)			0.00	0.00	
32	8.2%	83.21	80.71	2.51			0.00	0.00	

Watch List

	BC	BE	BF	BG	BH
1					
2					
3					
4					
5					
6					
7					
8					
9	Pricing Conclusion	Servicer	Wtd Basis	Wtd LB Px	Wtd Mkt Px
10		Hatfield	0.06	5.51	5.34
11		Hatfield	0.00	0.00	-
12		Hatfield	-	-	-
13		Hatfield	0.07	4.44	4.09
14		PCCP	0.00	0.00	0.00
15		Hatfield	0.00	0.00	0.00
16		Hatfield	0.00	0.00	0.00
17	The subject collateral consists of 36-holes of public championship golf located in Indio, CA. Consolidated asset with no previous impairment. No markup necessary.	Hatfield	0.02	0.49	1.34
18	No markup suggested. Property consists of 73.6 acres of land located in Alameda, CA. Business strategy is to develop build to suits and speculative buildings. Currently 33 acres have sold and 40 remain. Construction is ongoing. Continue to monitor.	PCCP	0.04	2.91	2.22
19		Hatfield	0.02	0.45	0.40
20		Hatfield	0.00	0.00	0.00
21		Hatfield	0.08	5.43	3.94
22	No markup suggested. Office and R&D campus located in CA. Office complexes have been sold, and remaining vacant land is being marketed. Continue to monitor.	PCCP	0.00	0.00	0.00
23		Hatfield	0.03	2.19	2.27
24		Hatfield	0.00	0.00	0.01
25	King Kalakaua Plaza is a Class A, four-story retail center located in the central Waikiki area of Hawaii. Property being marketed for sale. Continue to monitor leasing and sale status. No markup suggested.	Hatfield	0.03	0.94	1.51
26		Hatfield	0.00	0.01	0.04
27		Hatfield	0.00	0.02	0.05
28		Midland	0.03	1.91	1.96
29		Hatfield	0.02	1.28	1.43
30		Hatfield	0.30	24.14	24.15
31		Hatfield	0.02	1.63	1.42
32		Hatfield	0.22	17.14	17.35

	BI	BJ	BK	BL	BM	BN	BP	BQ
1								
2								
3								
4								
5								
6								
7								
8								
9	Wtd Basis by property	Wtd LB Px by Property	Wtd LB Px by Property	Wtd Current LTV	Wtd Stab LTV	Wtd Disc Rate	PrevMo	Variance
10	0.26	26.12	25.29	0.06	0.06	0.01	#REF!	#REF!
11	0.04	0.26	-	-	-	0.00	#REF!	#REF!
12	-	-	-	-	-	-	#REF!	#REF!
13	0.35	21.02	19.36	0.07	0.06	0.01	#REF!	#REF!
14	0.00	0.00	0.00	0.00	0.00	0.00	#REF!	#REF!
15	0.00	0.00	0.00	0.00	0.00	0.00	#REF!	#REF!
16	0.00	0.00	0.00	0.00	0.00	0.00	#REF!	#REF!
17	0.81	26.10	70.54	0.01	0.00	0.00	#REF!	#REF!
18	0.69	46.05	35.24	0.03	-	0.01	#REF!	#REF!
19	0.31	7.13	6.40	0.02	0.02	0.00	#REF!	#REF!
20	0.00	0.00	0.00	0.00	0.00	0.00	#REF!	#REF!
21	0.39	25.73	18.68	0.07	0.10	0.01	#REF!	#REF!
22	0.00	0.00	0.00	0.00	-	0.00	#REF!	#REF!
23	0.53	41.28	42.71	0.02	0.03	0.00	#REF!	#REF!
24	0.33	1.41	5.12	0.00	0.00	0.00	#REF!	#REF!
25	1.00	27.01	43.31	0.02	0.02	0.00	#REF!	#REF!
26	0.00	0.01	0.07	0.00	0.00	0.00	#REF!	#REF!
27	0.67	13.63	35.75	0.00	0.00	0.00	#REF!	#REF!
28	0.47	35.87	36.84	0.02	0.02	0.00	#REF!	#REF!
29	0.03	2.07	2.32	0.01	0.01	0.00	#REF!	#REF!
30	0.49	39.09	39.11	0.31	0.28	0.02	#REF!	#REF!
31	0.03	2.64	2.30	0.02	0.02	0.00	#REF!	#REF!
32	0.35	27.76	28.09	0.22	0.19	0.02	#REF!	#REF!

	BR	BS	BT	BV	BW	BX	BY	BZ
1								
2								
3								
4								
5								
6		10%		20%				
7		decline		decline				
8								
9		<b>CurVal</b>	<b>StabVal</b>	<b>CurVal</b>	<b>StabVal</b>			<b>Basis when position turned REO</b>
10		(2.06)	(3.24)	(4.13)	15.47			4.64
11		(0.27)	(0.27)	(0.27)	#REF!			#N/A
12		0.00	0.00	0.00	(0.27)			0.42
13		(1.88)	(7.59)	(4.73)	17.69			0.00
14		2.31	0.27	2.05	(27.30)			0.00
15		(0.00)	(0.00)	(0.00)	0.00			0.19
16		(0.00)	(0.00)	(0.00)	(0.00)			0.00
17		7.79	8.54	6.29	12.62			0.00
18		6.13	(16.22)	3.64	(5.71)			0.74
19		(0.19)	(2.69)	(0.99)	(12.06)			#N/A
20		(0.00)	(0.00)	(0.00)	(7.40)			#N/A
21		(0.23)	(24.43)	(3.63)	2.08			#N/A
22		12.28	(0.00)	10.91	(30.85)			0.04
23		0.26	(1.80)	(0.94)	7.67			#N/A
24		0.42	0.31	0.36	(10.13)			0.00
25		6.38	4.90	4.22	15.48			5.02
26		1.10	1.01	0.96	(12.02)			8.57
27		0.51	0.40	0.42	0.48			#N/A
28		(0.52)	(0.90)	(1.50)	7.19			13.63
29		0.85	(0.75)	(0.00)	(4.00)			14.63
30	Ok. Position now in export.	(12.08)	(13.21)	(23.36)	79.56			
31		(0.81)	(2.66)	(1.58)	(109.41)			
32	Ok. Position now in export.	(8.58)	(6.95)	(16.59)	56.63			

	A	B	C	D	E	F	G
3	<b>STRATEGIC REO PRICE VERIFICATION</b>						
4	Analysis Date:				2/29/2008		
5	<p><b>Note:</b> EY obtained the PTG Strategic REO Model as of 2.29.08 and walked through PC's calculation of variances between PC value (S) and Lehman Basis (C). EY notes PC calculates the Total LB proceeds as the net of the Current Value (J), Senior Lien (D) and Participation Amount (G). Any variances greater than threshold, Over by \$2 or Under by \$5, are researched by PC and marks are adjusted as necessary. For EY walkthrough position, refer to XXXX. EY deems REO model reasonable at 2.29.08.</p>						
6							
7							
8							
9	<b>Tab#</b>	<b>MTS</b>	<b>REO#</b>	<b>Loan#</b>	<b>ASSET NAME</b>	<b>City</b>	<b>State</b>
33	24	WH8866	REO226	WH8866	LB Clinton 260 Lake Street LLC	Rouses Point	0
34	25	WH8881		0 WH8881	PAMI LONGLEAF APARTMENTS LLC W	Lawrenceville	GA
35	26	WH8882		0 WH8882	PAMI VINEYARD APARTMENTS LLC W	Riverdale	GA
36	27	WH8883		0 WH8883	PAMI SOUTHLAKE COVE APARTMENTS	Jonesboro	GA
37	28	WH8900		0 WH8900	PAMI GRAND OAKS LLC WHOLE LOAN	Charlotte	GA
38							
39							
40							
41							
42							
43							
44							
45							
46							
47							
48							
49							

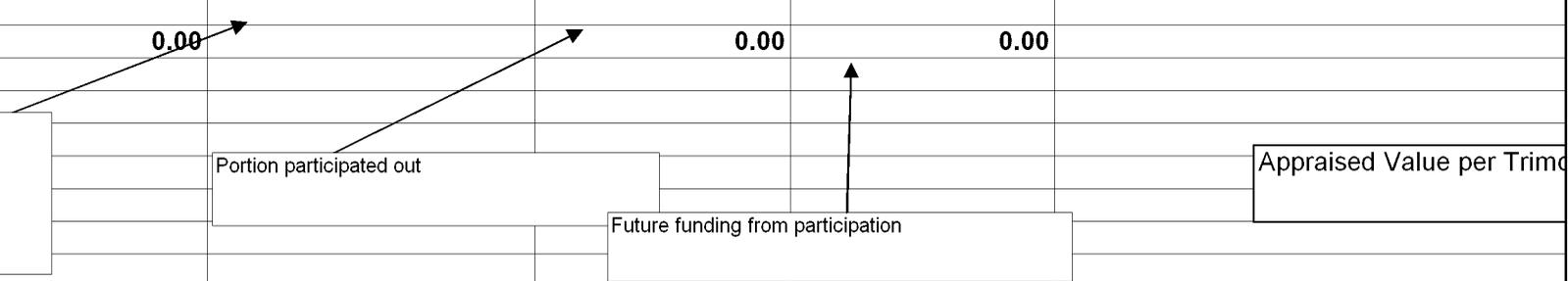
Each position has an MTS ID and is assigned an REO ID.

Lehman's  
Lehma

	H	I	J	K	L	M	N	O
3								
4								
5								
6	Cost of Funds (1 month LIBOR):	3.111%	BA		Wtd. Avg. Disc. Rate:	9.80%		
7	10-year UST:	3.526%	BB					
8			A	B	C	D		
9	<b>Property Type</b>	<b>Lien</b>	<b>LB Face</b>	<b>Mark</b>	<b>LB Basis</b>	<b>Sr. Lien</b>	<b>Orig. Date</b>	<b>Consol. (Yes/No)?</b>
33	Other	REO	1.19	93.56	1.12	0.00	1/23/2008	Y
34	Multifamily	REO	4.22	53.05	2.24	0.00	2/6/2008	Y
35	Multifamily	REO	5.53	58.09	3.21	0.00	2/6/2008	Y
36	Multifamily	REO	16.62	60.25	10.01	0.00	2/6/2008	Y
37	Multifamily	REO	9.74	69.44	6.77	0.00	2/6/2008	Y
38								
39			607.60	0.62	374.42	0.00		
40								
41	face value of the property.							
42	's share of the				3rd Party Sr Liens			
43								
44	Lehman Inventory Price.		Lehman Inventory Balance					
45								
46								
47								
48								
49								

Sr implies Lehman suffe  
 Equal implies losses are  
 Jr implies 3rd party part

	P	Q	R	S	T	U	V
3							
4							
5							
6							
7							
8			E	F	G	H	I = C + D +G
9	FAS144 Face	FAS144 Basis	Sr. Debt Future Funding	Partic. Type	Partic. Amount	Partic. Future Funding	Total Capital Structure
33	1.19	1115.01	0.00	None	0.00	0.00	1.12
34	4.22	2.24	0.00	None	0.00	0.00	2.24
35	5.53	3.21	0.00	None	0.00	0.00	3.21
36	16.62	10.01	0.00	None	0.00	0.00	10.01
37	9.74	6.77	0.00	None	0.00	0.00	6.77
38							
39			0.00		0.00	0.00	
40							
41							
42	Participant suffers 1st loss						
43	Participant suffers 1st loss						
44							
45							
46							
47							
48							
49							



	W	X	Y	Z	AA	AB
3						
4						
5						
6						
7	1.00					
8	J	K = I / J	L	M = (I + O - P) / L		N
9	Current Property Value	Current Value %LTV	Stabilized Property Value	Stabilized Value %LTV	Stabilized Date	Assumed Term (years)
33	1.17	95.2%	0.00	0.0%	01/00/00	1.00
34	2.35	95.2%	0.00	0.0%	01/00/00	0.48
35	3.37	95.2%	0.00	0.0%	01/00/00	0.48
36	10.51	95.2%	0.00	0.0%	01/00/00	0.48
37	7.11	95.2%	0.00	0.0%	01/00/00	0.48
38						
39						
40	Trimont		Trimont		Trimont	
41						
42						
43	nt	Estimated Future Value per Trimont				
44						
45						
46						
47						
48						
49						

	AC	AD	AE	AF	AG	AH	AI
3							
4							
5							
6							
7						<b>Current Value P&amp;L Analysis</b>	
8	<b>O</b>	<b>P</b>	<b>Q</b>	$R = C * ((BA/100) + .32\%) * -1$		<b>S</b>	<b>T = C</b>
9	<b>Funds Needed</b>	<b>Capital Reserve Available</b>	<b>TTM Normal. NOI</b>	<b>Annual Carry Charge</b>		<b>Avail. Proceeds</b>	<b>LB Basis</b>
33	0.00	0.00	0.00	(0.00)		1.17	1.12
34	0.00	0.00	0.00	(0.01)		2.35	2.24
35	0.00	0.00	0.00	(0.01)		3.37	3.21
36	0.00	0.00	0.00	(0.04)		10.51	10.01
37	0.00	0.00	0.00	(0.02)		7.11	6.77
38							
39							
40	Trimont	Trimont	Trimont				
41							
42	The annual carry charge is calculated as:						
43	• LB Basis x (6 month LIBOR + 0.32%)						
44							
45			Available proceeds is the maximum of:				Difference between Avail Threshold: \$5mm Un
46			• 0; or				
47			• Current Value - Senior Lien - Participation Amount (J-D-G)				
48							
49							

	AJ	AK	AL	AM	AN	AO	AP	AQ	AR	AS
3										
4	Undervaluation treshold									
5	Over Valuation treshold									
6										
7										
8	<b>U = S - T</b>									
9	<b>Pricing Variance</b>		Leverage Flag (Y/N)	prop score #1	prop score #2	prop score	levgd disc rate	unlevgd disc rate	comb disc rate	
33	0.06		N	0	8	8	0	0.125	0.125	
34	0.11		N	4	0	4	0	0.0817	0.0817	
35	0.16		N	4	0	4	0	0.0817	0.0817	
36	0.50		N	4	0	4	0	0.0817	0.0817	
37	0.34		N	4	0	4	0	0.0817	0.0817	
38										
39										
40										
41										
42										
43										
44										
45	Available Proceeds and LB Basis (U - S).									
46	Under Valued, \$2mm Over Valued.									
47										
48										
49										

EY notes Stabilized Values are for management only and are not considered for price verification due to uncertainty

Stabilized discount rates are pulled from Korpacz Research (2/). Discount rates are determined based on asset type score.

NPV of NOI over the term period at the CurVal discount rate over the term period.  
Excel formula =-PV(V/12,N\*12,Q/12, L-(O19-P19)-D)\*-1

	AT	AU	AV	AW	AX	AY	AZ	BA	B
3									
4							5.00		
5							(2.00)		
6	ainty of predicted future property values.								
7								Watch List	
8	V	W	X = C	Y = W - X					
9	Discount Rate	PV	LB Basis	Stabilized Under/ (Over) Valuation			Pricing Variance to Research	Pricing Variance to Report	
33	12.5%	0.00	1.12	(1.12)			0.00	0.00	
34	8.2%	0.00	2.24	(2.24)			0.00	0.00	
35	8.2%	0.00	3.21	(3.21)			0.00	0.00	
36	8.2%	0.00	10.01	(10.01)			0.00	0.00	
37	8.2%	0.00	6.77	(6.77)			0.00	0.00	
38									
39									
40									
41									
42									
43									
44									
45									
46									
47									
48									
49									

Difference between PV and LB Basis (W- X).  
**Positives = Cushion,**  
**(Negatives) = Exposure.**

	BC	BE	BF	BG	BH
3					
4					
5					
6					
7					
8					
9	Pricing Conclusion	Servicer	Wtd Basis	Wtd LB Px	Wtd Mkt Px
33		Hatfield	0.00	0.28	0.15
34		Hatfield	0.01	0.32	0.17
35		Hatfield	0.01	0.50	0.26
36		Hatfield	0.03	1.61	0.85
37		Hatfield	0.02	1.25	0.66
38					
39				<b>72.45</b>	<b>69.59</b>
40					
41					
42					
43					
44					
45					
46					
47					
48					
49					

	BI	BJ	BK	BL	BM	BN	BP	BQ
3								
4								
5								
6								
7								
8								
9	Wtd Basis by property	Wtd LB Px by Property	Wtd LB Px by Property	Wtd Current LTV	Wtd Stab LTV	Wtd Disc Rate	PrevMo	Variance
33	0.16	14.70	7.72	0.00	-	0.00	#REF!	#REF!
34	0.01	0.51	0.27	0.01	-	0.00	#REF!	#REF!
35	0.01	0.81	0.42	0.01	-	0.00	#REF!	#REF!
36	0.04	2.61	1.37	0.03	-	0.00	#REF!	#REF!
37	0.03	2.03	1.07	0.02	-	0.00	#REF!	#REF!
38								
39				<b>0.94</b>	<b>0.82</b>	<b>0.10</b>		
40								
41								
42								
43								
44								
45								
46								
47								
48								
49								

	BR	BS	BT	BV	BW	BX	BY	BZ
3								
4								
5								
6		10%		20%				
7		decline		decline				
8								
9		CurVal	StabVal	CurVal	StabVal			Basis when position turned REO
33		(0.06)	(1.12)	(0.18)	(80.71)			
34		(0.12)	(2.24)	(0.36)	(1.12)			
35		(0.18)	(3.21)	(0.51)	(2.24)			
36		(0.55)	(10.01)	(1.60)	(3.21)			
37		(0.37)	(6.77)	(1.08)	(10.01)			
38								
39		<b>10.12</b>	<b>(88.63)</b>	<b>(32.61)</b>	<b>#REF!</b>			
40								
41								
42								
43								
44								
45								
46								
47								
48								
49								

**Cell:** J10

**Comment:** akebede:  
7/24/07: asset sold; remaining legal balance represents outstanding receivable

**Cell:** L10

**Comment:** akebede:  
7/24/07: asset sold; remaining legal balance represents outstanding receivable

**Cell:** M10

**Comment:** akebede:  
7/24/07: asset sold; remaining legal balance represents outstanding receivable

**Cell:** W10

**Comment:** akebede:  
7/24/07: asset sold; remaining legal balance represents outstanding receivable

**Cell:** Y10

**Comment:** akebede:  
7/24/07: asset sold; remaining legal balance represents outstanding receivable

**Cell:** W18

**Comment:** eli rabin:  
9/12/07  
PCCP is servicer and positon is not in Aug export. Investigating as to why and attempting to resolve. Defaulted to prior months CV.

**Cell:** W28

**Comment:** akebede:  
7/24/07: new REO position

**Cell:** Y28

**Comment:** akebede:  
7/24/07: new REO position

**Cell:** W33

**Comment:** eli rabin:  
New REO position in Janaury not in export yet.

**Cell:** W34

**Comment:** eli rabin:  
New REO position in February. Not in export yet. Defaulted to cap \* 1.05.

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O
1	<b>KORPACZ SURVEY</b>														
2	<b>2007:Q4</b>														
3															
4															
5				1											
6		<b>Retail</b>				<b>Office</b>				<b>Residential</b>		<b>Industrial</b>		<b>Full Svc</b>	
7		<b>Reg Mall</b>		<b>Strip Ctr</b>		<b>CBD</b>		<b>Suburb</b>		<b>low</b>	<b>high</b>	<b>low</b>	<b>high</b>	<b>low</b>	<b>high</b>
8		<b>low</b>	<b>high</b>	<b>low</b>	<b>high</b>	<b>low</b>	<b>high</b>	<b>low</b>	<b>high</b>	<b>low</b>	<b>high</b>	<b>low</b>	<b>high</b>	<b>low</b>	<b>high</b>
9	<b>Unleveraged Disc Rate (IRR)</b>														
10	<b>Range</b>	7.00%	11.00%	6.00%	10.00%	6.00%	10.00%	7.00%	12.50%	6.00%	10.50%	5.50%	11.50%	9.25%	14.00%
11	<b>Average</b>	8.53%	11.00%	8.34%		7.84%		8.75%	12.50%	8.17%		7.87%	11.50%	11.02%	
12															
13	<b>Leveraged Disc Rate (IRR)</b>														
14	<b>Range</b>	5.58%	18.91%	2.24%	15.58%	2.24%	15.58%	5.58%	23.91%	2.24%	17.24%	0.58%	20.58%	11.71%	23.58%
15	<b>Average</b>	10.68%		10.04%		8.38%		11.41%	23.91%	9.48%		8.48%	20.58%	16.13%	
16															
17	<b>Overall Cap Rate (OAR)</b>														
18	<b>Range</b>	5.00%	9.50%	5.80%	9.00%	4.00%	9.00%	5.00%	10.50%	3.50%	8.00%	5.00%	8.00%	6.00%	10.50%
19	<b>Average</b>	6.68%		7.24%		6.64%		7.20%		5.75%		6.48%		8.30%	
20															
21	<b>Residual Cap Rate</b>														
22	<b>Range</b>	6.00%	11.00%	6.00%	10.00%	5.75%	9.50%	6.00%	11.00%	4.50%	8.50%	6.00%	10.00%	6.00%	11.00%
23	<b>Average</b>	7.94%		7.75%		7.41%		7.96%		6.58%		7.27%		8.98%	
24															
25	<b>Leverage</b>														
26	<b>Max LTV</b>	70%		70%		70%		70%		70%		70%		60%	
27	<b>Pricing (bp over LIBOR)</b>	450		450		450		450		450		450		450	
28	<b>All-in Rate</b>	7.61%		7.61%		7.61%		7.61%		7.61%		7.61%		7.61%	
29															
30	<b>Average Marketing Time</b>														
31	<b>Range (months)</b>	3	12	2	12	2	12	2	9	1	12	1	12	2	12
32	<b>Average (months)</b>	8		6		7		6	9	6		6	12	6	

Note: EY notes the discount matrix is tested in BB33.10 by EY.

	P	Q	R	S
1				
2				
3				
4				
5	7		8	9
6	<b>Hotel</b>		<b>Other/SrLiving/Land</b>	
7	<b>Limited Svc</b>	<b>Ltd Svc</b>		<b>Land</b>
8	<u>low</u>	<u>high</u>	<u>low</u>	<u>high</u>
9				
10	10.00%	18.00%	10.00%	18.00%
11	12.35%		12.50%	18.00%
12				
13				
14	12.83%	32.83%	8.00%	24.00%
15	18.71%		13.00%	24.00%
16				
17				
18	6.50%	14.00%	6.50%	14.00%
19	9.58%		9.58%	
20				
21				
22	7.00%	14.00%	7.00%	14.00%
23	10.04%		10.04%	
24				
25				
26	60%		50%	
27	500			
28	8.11%		12.00%	
29				
30				
31	3	10	3	12
32	6		12	12

Cell: A25

Comment: Zev Klasewitz:  
DO NOT CHANGE

	A	B	C	D	E	F
1	MTS	ASSET NAME	REL .	Review (R/UR/TBR/SR/PAID)	Loan .	Type
2	1US400401	LB FV LLC	RELP717	r	000200361N	Single Asset REO
3	QY89	Wilton Partners	Note: EY notes the position data is tested in XXXXX with EY walkthrough position.		000231001N	Single Asset REO
4	QY89W	Wilton Partners Credit F			000231098N	Single Asset REO
5	RG53	Sheraton LW-LP	REO164	r	000200181N	Single Asset REO
6	RW23	PCCP/London Sq. Mall	REO28	cr	RW23	Single Asset REO
7	SR61	LB MEMPHIS BROWN LLC	REO22	r	001208001N	Single Asset REO
8	TB92	LB RALEIGH HOTEL LLC	REO63	r	TB92	Single Asset REO
9	TF94	LB HILLS GOLF LLC	REO60	r	000247001N	Single Asset REO
10	TI22	Harbor Bay Acquisition LLC	REO100	cr	TI22	Single Asset REO
11	TI71	Memphis Mall Holdings LLC	REO79	r	000256001N	Single Asset REO
12	TM42	LB ASTRODOMAIN LLC	REO107	r	TM42	Single Asset REO
13	VD97	LB Maingate Hotel Inc	REO157	r	000200131N	Single Asset REO
14	VH50	LB Tri Valley	REO162	r	VH50	Single Asset REO
15	VL10	LB Feb 2005 Nagog Park Drive	REO171	r	000200211N	Single Asset REO
16	WC01	LB EASTVIEW CENTER LP	REO184	r	000200311N	Single Asset REO
17	WE283	LB 2080 KALAKAUA LLC WHOLE LOA	REO125	r	200381N	Single Asset REO
18	WH4551	PAMI CIGAR FACTORY LLC WHOLE L	REO205	r	000200441N	Single Asset REO
19	WH4931	LB JED PROUTY 52 MAIN ST LLC 2	REO206	r	WH4931	Single Asset REO
20	WH6094	PAMI Ryan Town Center LLC	REO215	nr	WH6094	Single Asset REO
21	WH8666	LB QUAIL VALLEY LP WHOLE LOAN	REO216	r	WH8666	Single Asset REO
22	WH8861	Greenwich Place Acquisition LLC	REO224	r	WH8861	Single Asset REO
23	WH8862	Greenwich Place GL Acquisition LLC	REO224	r	WH8862	Single Asset REO
24	WH8863	Greenwich Oaks Acquisition LLC	REO224	r	WH8863	Single Asset REO
25	WH8866	LB Clinton 260 Lake Street LLC	REO226	r	WH8866	Single Asset REO
26	WH8881	PAMI LONGLEAF APARTMENTS LLC W		0 nr	WH8881	Single Asset REO
27	WH8882	PAMI VINEYARD APARTMENTS LLC W		0 nr	WH8882	Single Asset REO
28	WH8883	PAMI SOUTHLAKE COVE APARTMENTS		0 nr	WH8883	Single Asset REO
29	WH8900	PAMI GRAND OAKS LLC WHOLE LOAN		0 nr	WH8900	Single Asset REO

	G	H	I	J	K	L
1	LB Deal Manager	Property Address	Property City	Property State	Property Zip Code	PPRCode
2	Cho	0 Various	Sardinia		I-09010	ZPPR HOT
3	Visone	0 Atlanta	GA		30326	ATLA OTHER
4	Visone	0 Atlanta	GA		30303	ATLA OTHER
5	Flannery	0 Cleveland	OH		44114	CLEV HOT
6	Cho	0 Eau Claire	WI		0	MINN RET
7	Flannery	0 Memphis	TN		38105	MEMP HOT
8	Flannery	0 Raleigh	NC		27601	RALE HOT
9	Turner	0 Indio	CA		92201	INLA OTHER
10	Visone	Alameda				EAST LAND
11	Cho	0 Memphis	TN		38118	MEMP LANDR
12	Flannery	0 Houston	GA		30303	HOUS HOT
13	Flannery	0 Kissimmee	FL		34747	ORLA HOT
14	Cho	0 Oakland	CA		0	EAST LAND
15	Brogan	0 Acton	MA		1718	BOST OFF
16	Brogan	0 Tyler	TX		75702	OKLA OTHER
17	Sheid	0 Honolulu	HI		96815	HONO RET
18	Brogan	0 Norristown	PA		19401	ZPPR APT
19	Brogan	0 Bucksport	ME		4416	ZPPR OTHER
20	Brogan	0 Cedar Rapids	MI		0	SALT OFF
21	Brogan	0 Missouri City		0	0	HOUS APT
22	Schoenherr	0 Greenwich	CT		06830	STAM APT
23	Schoenherr	0 Greenwich	CT		06830	STAM APT
24	Schoenherr	0 Greenwich	CT		06830	STAM APT
25	Brogan	0 Rouses Point		0	0	ZPPR OTHER
26	Brogan	0 Lawrenceville	GA		0	ATLA APT
27	Brogan	0 Riverdale	GA		0	ATLA APT
28	Brogan	0 Jonesboro	GA		0	ATLA APT
29	Brogan	0 Charlotte	GA		0	CHAR APT

	M	N	O	P	Q	R
1	Property Type	Lien	Loan Status	Senior Lender	Senior Lien Amount	Senior Debt Expected Future Funding
2	Hotel	REO	REO		0	0
3	Other	REO	REO		0	0
4	Other	REO	REO		0	0
5	Hotel	REO	REO		0	0
6	Retail	REO	Performing	0	0	0
7	Hotel	REO	REO		0	0
8	Hotel	REO	REO		0	0
9	Other	REO	REO		0	0
10	Land	REO			0	#N/A
11	Land	REO	REO		0	0
12	Hotel	REO	REO		0	0
13	Hotel	REO	REO		0	0
14	Land	REO		0 Prudential	0	0
15	Office	REO	REO		0	0
16	SR LIVING	REO	REO		0	0
17	Retail	REO	REO		0	0
18	Multifamily	REO	REO		0	0
19	SR LIVING	REO	REO		0	0
20	Office	REO	REO	0	0	0
21	Multifamily	REO	REO	0	0	0
22	Multifamily	REO	REO	0	0	0
23	Multifamily	REO	REO	0	0	0
24	Multifamily	REO	REO	0	0	0
25	Other	REO	REO	0	0	0
26	Multifamily	REO	REO	0	0	0
27	Multifamily	REO	REO	0	0	0
28	Multifamily	REO	REO	0	0	0
29	Multifamily	REO	REO	0	0	0

	S	T	U	V
1	Participation Type	Loan Participation Amount	Loan Participation Expected Future Funding	Index Rate Type
2	0	0	0	0
3	0	0	0	0
4	0	0	0	0
5	0	0	0	0
6	0	0	0	LIBOR
7	0	0	0	0
8	0	0	0	0
9	0	0	0	0
10	0	0	0	0
11	0	0	0	0
12	0	0	0	0
13	0	0	0	0
14	0	0	0	LIBOR
15	0	0	0	0
16	0	0	0	0
17	0	0	0	0
18	0	0	0	0
19	0	0	0	0
20	0	0	0	0
21	0	0	0	0
22	0	0	0	0
23	0	0	0	0
24	0	0	0	0
25	0	0	0	0
26	0	0	0	0
27	0	0	0	0
28	0	0	0	0
29	0	0	0	0

	W	X	Y	Z	AA
1	Payment Margin	Payment Rate	Accrual Margin	Accrual Rate	Account Balances As Of Date
2	0	0	0	0	2/5/2008
3	0	0	0	0	2/5/2008
4	0	0	0	0	2/5/2008
5	0	0	0	0	2/5/2008
6	0	0	0	0.031106	1/31/2008
7	0	0	0	0	2/5/2008
8	0	0	0	0	2/5/2008
9	0	0	0	0	2/5/2008
10	0	0	0	0	12:00:00 AM
11	0	0	0	0	2/5/2008
12	0	0	0	0	2/5/2008
13	0	0	0	0	2/5/2008
14	0.0475	0	0.0475	0.078606	1/31/2008
15	0	0	0	0	2/5/2008
16	0	0	0	0	2/5/2008
17	0	0	0	0	2/5/2008
18	0	0	0	0	2/5/2008
19	0	0	0	0	2/5/2008
20	0	0	0	0	12:00:00 AM
21	0	0	0	0	2/5/2008
22	0	0	0	0	2/5/2008
23	0	0	0	0	2/5/2008
24	0	0	0	0	2/5/2008
25	0	0	0	0	2/5/2008
26	0	0	0	0	12:00:00 AM
27	0	0	0	0	12:00:00 AM
28	0	0	0	0	12:00:00 AM
29	0	0	0	0	12:00:00 AM

	AB	AC	AD	AE
1	Current Legal Balance	Future Funding Committed	Deferred Interest Amount	Deferred Fees Amount
2	20642747.67	0	0	0
3	3931958.07	0	0	0
4	2470426.14	0	0	0
5	45624889.37	500000	0	0
6	147147.26	0	0	0
7	1	0	0	0
8	1	0	0	0
9	17632060.38	600000	0	0
10	24189663.66	0	0	0
11	32526338.84	370334	0	0
12	1	0	0	0
13	46796759	0	0	0
14	31689353.31	0	0	0
15	13516292.65	0	0	0
16	3740870.77	0	0	0
17	48374775.2	0	0	0
18	1393159.69	0	0	0
19	1652603.36	0	0	0
20	12286263.95	0	0	0
21	9624500	0	0	0
22	142928809.4	0	0	0
23	9638677.58	0	0	0
24	101494872.9	0	0	0
25	1191798.79	0	0	0
26	4218854.06	0	0	0
27	5526613.73	0	0	0
28	16618819.49	0	0	0
29	9744516.29	0	0	0

	AF	AG	AH	AI	AJ
1	Current Equity Kicker	Stabilized Equity Kicker	MARK	LEHMAN MTM BASIS	FACE (from MTS Table)
2	0	0	100	20642759.27	20642747.67
3	0	0	6.81645	268019.96	3931958.07
4	0	0	0.000000001	0	2470426.14
5	0	0	60.34562	27532622.36	45624889.37
6	0	0	0.00003	0.04	147147.26
7	0	0	100	1	1
8	0	0	100	1	1
9	0	0	32.412385	5714971.29	17632060.38
10	0	0	67.0638768	16222526.24	24189663.66
11	0	0	22.76296	7403957.5	32526338.84
12	0	0	100	1	1
13	0	0	65.92099	30848886.82	46796759
14	0	0	0.0000001	0.03	31689353.31
15	0	0	77.9622058	10537599.89	13516292.65
16	0	0	4.32109	161646.39	3740870.77
17	0	0	27.0142	13068058.52	48374775.2
18	0	0	11.99817	167153.67	1393159.69
19	0	0	20.2196	334149.79	1652603.36
20	0	0	76.22229	9364871.74	12286263.95
21	0	0	70.49979	6785252.29	9624500
22	0	0	79.5174182	113653299.1	142928809.4
23	0	0	79.51807605	7664490.97	9638677.58
24	0	0	79.51741656	80706100.87	101494872.9
25	0	0	93.55665	1115007.02	1191798.79
26	0	0	53.04641	2237950.62	4218854.06
27	0	0	58.09189	3210514.37	5526613.73
28	0	0	60.25067	10012950.09	16618819.49
29	0	0	69.441207	6766709.73	9744516.29

	AK	AL	AM	AN	AO
1	Origination Date	Maturity Date	Extension Date	Current Property Value	Stabilized Property Value
2	11/21/2005	12:00:00 AM	12:00:00 AM	1	1
3	5/1/1997	4/1/2000	12:00:00 AM	0	0
4	5/1/1997	6/1/2000	12:00:00 AM	5	5
5	8/1/2001	9/1/2005	12:00:00 AM	28500000	34100000
6	9/1/1998	2/29/2008	2/29/2008	2564255.556	308700
7	10/1/2001	10/1/2001	12:00:00 AM	1	1
8	4/13/1998	9/30/2002	12:00:00 AM	1	1
9	9/17/1998	10/1/2001	12:00:00 AM	15000000	21200000
10	12:00:00 AM	12:00:00 AM	12:00:00 AM	0	0
11	5/4/1999	6/1/2002	12:00:00 AM	8015258	8015258
12	4/30/1999	6/30/2002	12:00:00 AM	1	1
13	10/20/2000	11/1/2000	12:00:00 AM	34018115	65732777
14	6/14/2002	12:00:00 AM	12:00:00 AM	13640378	0
15	5/15/2001	9/1/2004	12:00:00 AM	12000000	12000000
16	11/14/2000	12/1/2026	12:00:00 AM	650000	650000
17	11/8/2006	12/31/2001	12:00:00 AM	21608000	27135000
18	10/27/2006	12:00:00 AM	12:00:00 AM	1410000	1410000
19	1/17/2007	12/31/2007	12:00:00 AM	940000	940000
20	12:00:00 AM	12:00:00 AM	12:00:00 AM	0	0
21		12:00:00 AM	12:00:00 AM	8480000	8600000
22	2/17/2006	3/9/2009	12:00:00 AM	112861262	155904753
23	2/17/2006	3/9/2009	12:00:00 AM	7611014	8573688
24	2/17/2006	3/9/2009	12:00:00 AM	80143663	104601455
25	12:00:00 AM	12:00:00 AM	12:00:00 AM	0	0
26	12:00:00 AM	12:00:00 AM	12:00:00 AM	0	0
27	12:00:00 AM	12:00:00 AM	12:00:00 AM	0	0
28	12:00:00 AM	12:00:00 AM	12:00:00 AM	0	0
29	12:00:00 AM	12:00:00 AM	12:00:00 AM	0	0

	AP	AQ	AR	AS	AT
1	Valuation Date	Stabilized Date	Funds Needed To Reach Stabilization	Capital Reserve Available	Servicer
2	9/1/2006	9/1/2007	0	0	Hatfield
3	2/5/2008	6/30/2007	0	0	Hatfield
4	10/1/2001	6/30/2007	0	0	Hatfield
5	3/1/2007	1/1/2011	500000	0	Hatfield
6	1/31/2008	1/31/2008	0	0	PCCP
7	12:00:00 AM	12:00:00 AM	0	0	Hatfield
8	1/1/2006	7/15/2006	0	0	Hatfield
9	4/5/2005	3/31/2009	600000	0	Hatfield
10	12:00:00 AM	12:00:00 AM	0	0	PCCP
11	1/5/2008	3/30/2009	370334	0	Hatfield
12	12:00:00 AM	12:00:00 AM	0	0	Hatfield
13	5/5/2007	12/31/2010	49444662	0	Hatfield
14	1/31/2008	1/31/2008	578000	0	PCCP
15	1/5/2008	12/31/2008	968780	0	Hatfield
16	1/5/2008	3/31/2008	50000	0	Hatfield
17	9/1/2006	6/30/2009	3463192	0	Hatfield
18	7/5/2007	7/31/2008	0	0	Hatfield
19	4/5/2005	4/30/2008	0	0	Hatfield
20	12:00:00 AM	12:00:00 AM	0	0	Midland
21	9/26/2007	9/26/2010	0	0	Hatfield
22	2/5/2008	12/1/2008	29240572	0	Hatfield
23	2/5/2008	3/9/2009	2062962	0	Hatfield
24	2/5/2008	12/1/2008	12585056	0	Hatfield
25	12:00:00 AM	12:00:00 AM	0	0	Hatfield
26	12:00:00 AM	12:00:00 AM	0	0	Hatfield
27	12:00:00 AM	12:00:00 AM	0	0	Hatfield
28	12:00:00 AM	12:00:00 AM	0	0	Hatfield
29	12:00:00 AM	12:00:00 AM	0	0	Hatfield

	AU	AV	AW
1	TTM Normalized NOI	Organization	Servicer2
2	0		Hatfield
3	0	Wilton Partners	Hatfield
4	0	LB W Portfolio, LLC	Hatfield
5	0	LB Lincoln Member LLC	Hatfield
6	0		PCCP
7	0		Hatfield
8	0		Hatfield
9	0	Lehman Brothers REO Assets	Hatfield
10	0		PCCP
11	0	Lehman Brothers REO Assets	Hatfield
12	0	Gencom	Hatfield
13	0	Gencom	Hatfield
14	0		PCCP
15	0	Lehman Brothers	Hatfield
16	0	Lehman Brothers	Hatfield
17	0		Hatfield
18	0	Lehman Brothers	Hatfield
19	0		Hatfield
20	0		Midland
21	0		Hatfield
22	0	Antares Real Estate Investment Partners	Hatfield
23	0	Antares Real Estate Investment Partners	Hatfield
24	0	Antares Real Estate Investment Partners	Hatfield
25	0		Hatfield
26	0		Hatfield
27	0		Hatfield
28	0		Hatfield
29	0		Hatfield