

From: Yeung, Andrew <andrew.yeung@lehman.com>
Sent: Wednesday, September 10, 2008 6:30 AM
To: Inaba, Gail <inaba_gail@jpmorgan.com>; Appel, Nikki G <Nikki.G.Appel@chase.com>
Cc: Aronson, Jeffrey - Communication of Counsel (Exchange) <JAronson@bear.com>; Wasserman, Peter J <Peter.J.Wasserman@chase.com>; Miller, Jessica W <JMiller@goodwinprocter.com>; Hespel, Paul W <PHespel@goodwinprocter.com>
Subject: RE: Execution Documents

Hi Gail,

We have no further comments to the agreements and I have sent them on to our executive officers for their final approval and signature. I will forward the signature pages to you upon receipt.

Best,

Andrew

Andrew M W Yeung
Lehman Brothers
1271 Avenue of the Americas
New York, NY 10020
Tel: (212) 526-4584
Fax: (646) 834-0721
email: andrew.yeung@lehman.com

-----Original Message-----

From: inaba_gail@jpmorgan.com [mailto:inaba_gail@jpmorgan.com]
Sent: Wednesday, September 10, 2008 5:56 AM
To: Yeung, Andrew
Cc: JAronson@bear.com; Peter.J.Wasserman@chase.com; inaba_gail@jpmorgan.com; Miller, Jessica W; Hespel, Paul W; Robert.F.Colleran@chase.com; genova_diane@jpmorgan.com; mark.g.doctoroff@jpmorgan.com; John.Vollkommer@chase.com
Subject: Execution Documents

Andrew, Attached are clean, execution versions of the Guaranty, the Aurora Guaranty, the Security Agreement, the Amendment to the Clearance Agreement and the Account Control Agreement. Apologies, we are experiencing systems issues and can only send a clean version of the new Guaranty and Amendment to the Clearance Agreement at this time. We will try to send marked versions if we can recover the documents. Please let me know if we have any outstanding issues. I appreciate your assistance in completing this matter. Best, Gail

(See attached file: Guaranty Aurora Clean DOC)(See attached file Guaranty Aurora Marked 9-09-08 DOC)(See attached file Security Agreement Clean 9-09-08 DOC)(See attached file Security Agreement Marked 9-09-08 DOC)(See attached file Amendment to Clearance Clean 9-09-08.DOC)(See attached file Control Agreement Clean 9-09-08 DOC)(See attached file Control Agreement Marked 9-09-08.DOC) (See attached file Guaranty 2 Clean 9-09-08 DOC)

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